Coffee Site Visit

July 2026

YUKON'S NEXT GOLD PRODUCER

TSX-V: TALA
OTCQB: TALMF
talamoremining.com

FORWARD LOOKING STATEMENT

- Certain of the statements made and information provided by Talamore Mining Corporation ("Talamore" or the "Company") in this presentation are forward-looking statements or information within the meaning of applicable Canadian securities laws. Often, these forward-looking statements and forward-looking information can be identified by the use of words such as "anticipates", "believes", "budget", "continue", "estimates", "expects", "forecasts", "guidance", "intends", "plans", "projected" or "scheduled" or the negatives thereof or variations of such words and phrases or statements. Forward-looking statements or information contained in this presentation include, but are not limited to, statements or information with respect to: resource estimates in respect of the Company's mineral projects; exploration and development activities; the preliminary economic assessment for the Coffee Project including anticipated production, planned mine life, operating costs, cash costs, all-in sustaining costs ("AISC"), capital costs, cash flow and closure costs; anticipated royalties; the 2026 drilling program and early works program for the Coffee Project; expectations relating to production from the Coffee Project and the timing of the commencement of commercial production; the timing of a construction decision; the timing of permitting and engineering milestones; planned infrastructure upgrades; and, generally, the Company's strategy, plans, goals and priorities.
- Forward-looking statements and forward-looking information are by their nature based on a number of assumptions that management considers reasonable. However, such assumptions involve both known and unknown risks, uncertainties, and other factors which, if proven to be inaccurate, may cause actual results, activities, performance or achievements to be materially different from those described in the forward-looking statements or information. These include assumptions concerning: timing, cost and results of exploration and development activities; the future price of gold and other base and precious metals; exchange rates; anticipated operating and capital costs, expenses and working capital requirements; royalty costs; the cost of, and extent to which the Company uses, essential consumables; the sustaining capital required for the Company's projects; and the geopolitical, economic, permitting and legal climate. Even though management believes that the assumptions underlying such statements or information are reasonable, there can be no assurance that the forward-looking statement or information will prove to be accurate. Many assumptions are difficult to predict and are beyond the Company's control.
- Forward-looking statements and forward-looking information are subject to known and unknown risks, uncertainties and other important factors that may cause actual results, activities, performance or achievements to be materially different from those described in the forward-looking statements or information. These risks, uncertainties and other factors include, among others: inaccurate estimation of mineral resource; the results of exploration and development activities not being as anticipated; integration risks associated with acquisitions; liquidity and financing risks; changes in prices of gold, other base and precious metals and consumables; currency risk; tax matters; changes in general economic or market conditions; market volatility; competition for, among other things, capital and skilled personnel; legal and regulatory risks including failure to obtain necessary permits or changes in applicable mining laws; mineral tenure; failure to protect proprietary information; risks relating to operating in remote or foreign jurisdictions; risks of political instability, terrorism, sabotage, natural disasters or public health concerns; community relations and social license; geotechnical conditions or failures; reclamation and long-term obligations; risks relating to environmental, sustainability, and governance practices and performance; corruption, bribery, and sanctions; employee misconduct; litigation; conflicts of interest; tariffs and other trade barriers; and those risk factors discussed in our most recent Annual Information Form.
- To the extent that any forward-looking information presented herein constitutes future-oriented financial information or financial outlook, as defined by applicable securities legislation, such information has been approved by management of the Company and has been presented to provide management's expectations used for budgeting and planning purposes and for providing clarity with respect to the Company's strategic direction based on the assumptions presented herein and readers are cautioned that this information may not be appropriate for any other purpose.
- There can be no assurance that forward-looking statements or information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, you should not place undue reliance on the forward-looking statements or information contained herein. Except as required by law, the Company does not expect to update forward-looking statements and information continually as conditions change and you are referred to the full discussion of the Company's business contained in the Company's reports filed with securities regulatory authorities.

FORWARD LOOKING STATEMENT

Qualified Persons and Technical Disclosure

- The scientific and technical information contained in this presentation was reviewed by Denis Flood , Talamore's COO and a "Qualified Person" under National Instrument 43-101. Scientific and technical information herein has been extracted from and is hereby qualified by reference to the technical reports for the Company's projects including the mineral resource estimates or preliminary economic assessment prepared by third-parties. The technical reports referenced herein are as follows: (1) the technical report entitled "NI 43-101 Technical Report for the 2026 Preliminary Economic Assessment on the Coffee Gold Project, Yukon, Canada" with an effective date of March 27, 2026 and prepared by WSP Canada, Inc.; and (2) the technical report entitled "Technical Report on the Mineral Resource for the Cristina Project" with an effective date of January 1, 2023 and prepared by Jacob W. Richey, P.E.. The technical reports can be found on the Company's website at www.talamoremining.com and on the Company's profile on SEDAR+ at www.sedarplus.ca..
- The Preliminary Economic Assessment (PEA) for the Coffee Project described in this presentation is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have economic considerations applied that would enable them to be categorized as mineral reserves. There is no certainty that the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability.

Non-GAAP Measures

- The Company has included in this presentation certain performance measures ("non-GAAP measures") which are not specified, defined, or determined under generally accepted accounting principles ("GAAP"). These non-GAAP measures are common performance measures in the gold mining industry, but because they do not have any mandated standardized definitions, they may not be comparable to similar measures presented by other issuers. Accordingly, we use such measures to provide additional information, and readers should not consider these non-GAAP measures in isolation or as a substitute for measures of performance prepared in accordance with GAAP. As the Coffee Project is not in production, it does not have historical non-GAAP financial measures nor historical comparable measures under IFRS, and therefore the foregoing prospective non-GAAP financial measures or ratios may not be reconciled to the nearest comparable measures under IFRS.
- Cash Costs - The Company calculated total cash costs as the sum of mining, processing, refining & transport, G&A and royalty costs. Cash costs per ounce is calculated by taking total cash costs and dividing such amount by payable gold ounces. While there is no standardized meaning of the measure across the industry, the Company believes that this measure is useful to external users in assessing operating performance.
- All-In Sustaining Cost - All-in sustaining costs are comprised of total cash costs, sustaining capital expenditures to support ongoing operations and closure costs. All-in sustaining costs per ounce is calculated as all-in sustaining costs divided by payable gold ounces. All-in sustaining costs capture the important components of Coffee's production and related costs and are used by the Company and investors to understand projected cost performance at the Coffee Project.
- Sustaining Capital - Sustaining capital is a supplementary financial measure which reflects cash-basis expenditures which are expected to maintain operations and sustain production levels at the Coffee Project.
- Free Cash Flow - Free cash flow reflects cash from operations, less initial and sustaining capital expenditures and closure/reclamation costs. The Company believes that free cash flow represents an additional way of viewing the Coffee Project's ability to generate liquidity as it is adjusted for expected capital expenditures.

Presentation Agenda & People

1. Talamore Overview
2. Coffee History & Location
3. Permitting & Social License
4. Exploration & Geology
5. Project Infrastructure & Development Plans
6. Project Economics

An experienced team leveraging continuity to the project

Tim Warman
CEO

Denis Flood
COO

Charlie Ronkos
EVP Exploration

Jason O'Connell
CFO

Sebastien Tolgyesi
VP Coffee Project

Jennie Gjertsen
VP Sustainability & External Relations

Jasmin Dobson
VP Environment & Permitting

Jake Kitchen
Exploration Manager

TALAMORE MINING

Talamore Projects

Coffee Gold Project, Yukon

- Advanced 3.0 Moz oxide gold project
- Primary focus for Talamore

Cristina Precious Metals Project, Mexico

- Updated MRE issued June 2026*
  - 795 koz AuEq Indicated at 1.41 g/t AuEq
    - (0.58 g/t Au, 33.3 g/t Ag, 0.50% Zn, 0.18% Pb, 0.04% Cu)
  - 1,243 koz AuEq Inferred at 1.17 g/t AuEq
    - (0.50 g/t Au, 23.8 g/t Ag, 0.50% Zn, 0.18% Pb, 0.05% Cu)

Yecora Polymetallic Project, Mexico

Cu-Ag-Mo resource in quartz tourmaline breccia bodies with up to 800 m vertical extent

Placeton / Caballo Muerto Cu-Au Porphyry Project, Chile

- Cu-Au porphyry targets surrounded by Teck-Newmont's giant Nueva Union project

*Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that any part of the Mineral Resource will be converted into a Mineral Reserve

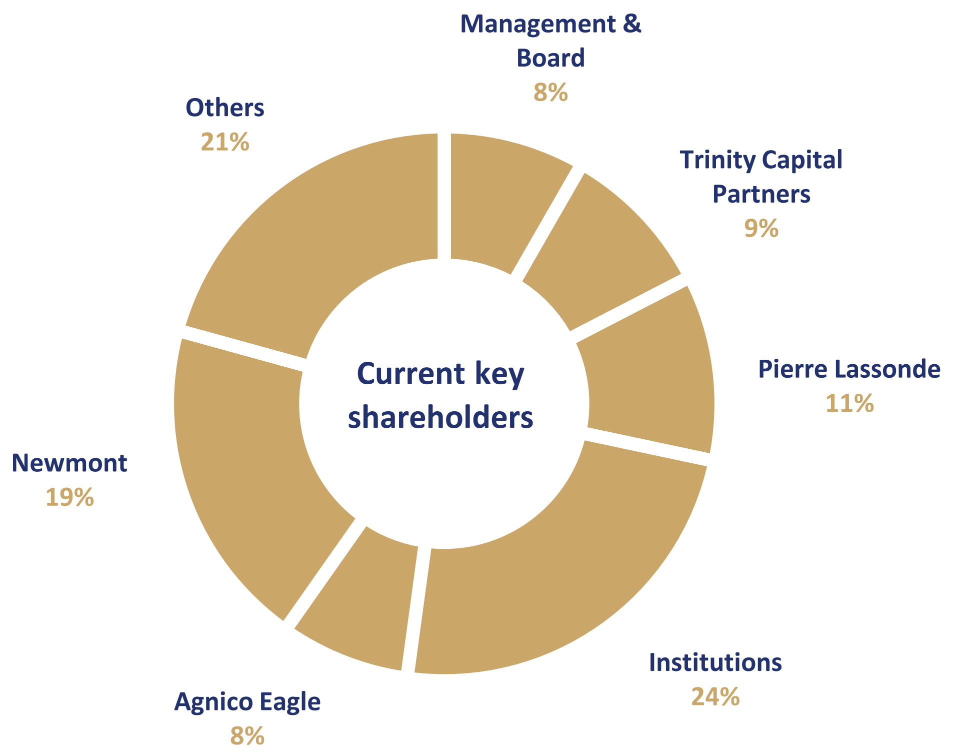
Capital Structure

Capitalization

Share price (June 22, 2026)	C$	9.00
Basic Shares outstanding	**M**	**141.1**
Basic Market capitalization	**C$M**	**1,270**
Options/RSUs	M	10.9
Warrants outstanding (avg. C$2.53)	M	35.4
Fully diluted shares outstanding	**M**	**187.4**
Cash & equivalents*	C$M	30.0

Analyst Coverage

Broker	Analyst
CIBC	Luke Bertozzi
National Bank Financial	Rabi Nizami
Stifel	Ralph Profiti
Ventum Capital Markets	Robin Kozar



* Approximate and un-audited as of June 22, 2026

Coffee Gold Project

A High-Grade Oxide Gold Project in Canada, Well Funded and Advanced In The Permitting Process

SIGNIFICANT M+I RESOURCE EXCELLENT UPSIDE POTENTIAL

3.0 million ounces of gold with substantial exploration potential. 70,000 Ha property with numerous untested targets

BEST-IN-CLASS LEADERSHIP AND SHAREHOLDER BASE

A proven history of building and operating mines, backed by **Newmont, Agnico Eagle, Pierre Lassonde**, and **Trinity Capital**

COMPELLING PEA ECONOMICS WITH FEASIBILITY STUDY UNDERWAY

After-Tax NPV(5%) of **US$2.2 Billion** and **IRR of 43.5%** at Consensus Gold Prices(1)

EXTENSIVE 2026 EXPLORATION AND EARLY WORKS PROGRAM

40,000 m of resource conversion + exploration drilling, airstrip and camp construction, Northern Access Route commencement

YUKON'S NEXT GOLD PRODUCER

[1]Consensus gold prices used in the PEA are $4,110/oz for 2029 and $3,620/oz in 2030 and beyond

TALAMORE MINING

COFFEE GOLD PROJECT

A Clear Path To Production

Advanced Stage Project

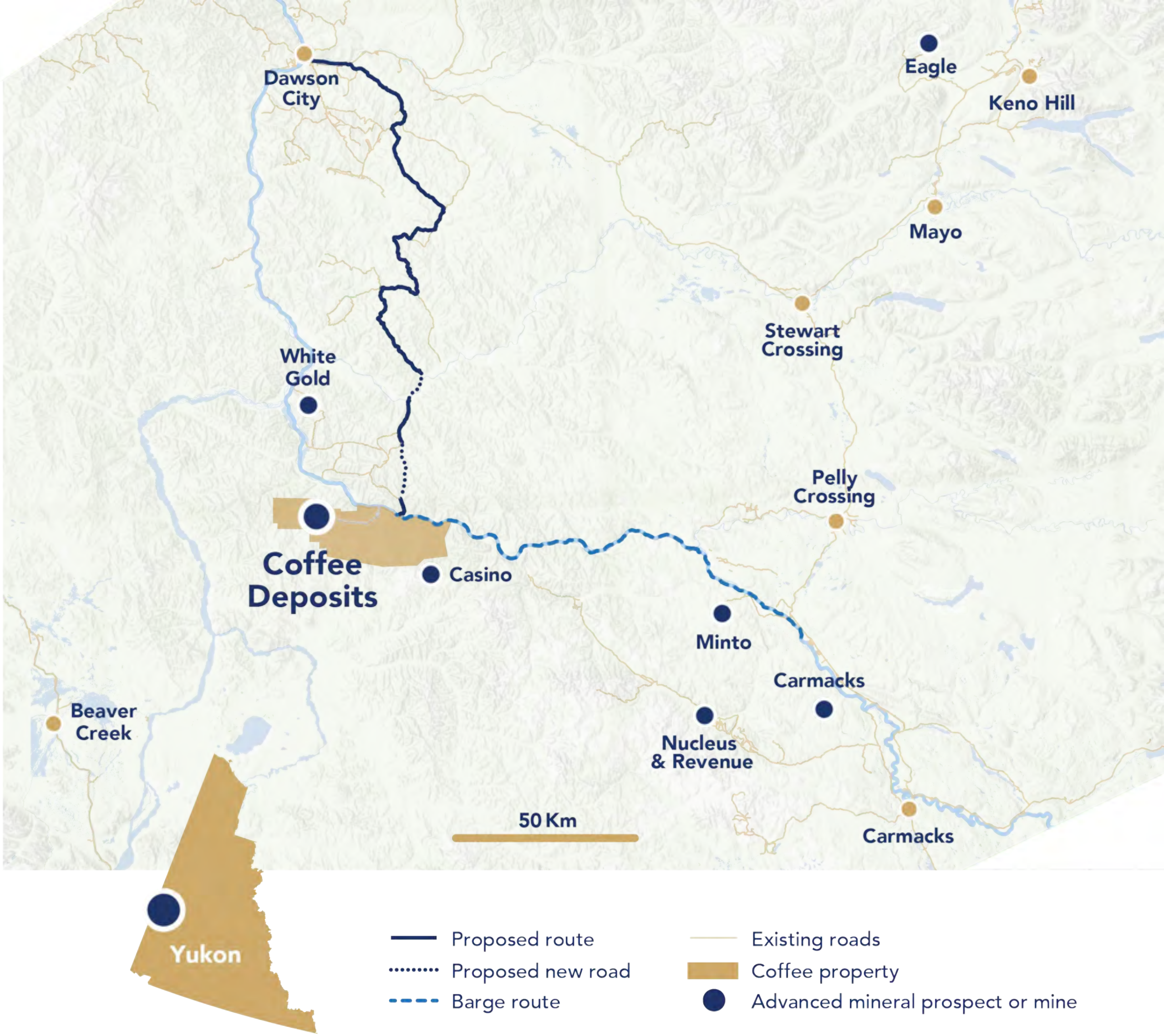
- Time to production significantly reduced from over $300M of investment by previous owners
- Feasibility level work completed for all areas; 616 km drilled, extensive infrastructure and equipment onsite
- Environmental Assessment completed in 2022
- Mine project Agreements in place with two First Nations

PEA Completed & FS Underway

- Preliminary Economic Assessment completed by WSP in Q1/26
- Feasibility Study by G Mining Services underway
- GMS also providing construction management for 2026 early works

Significant Infrastructure Funding Available

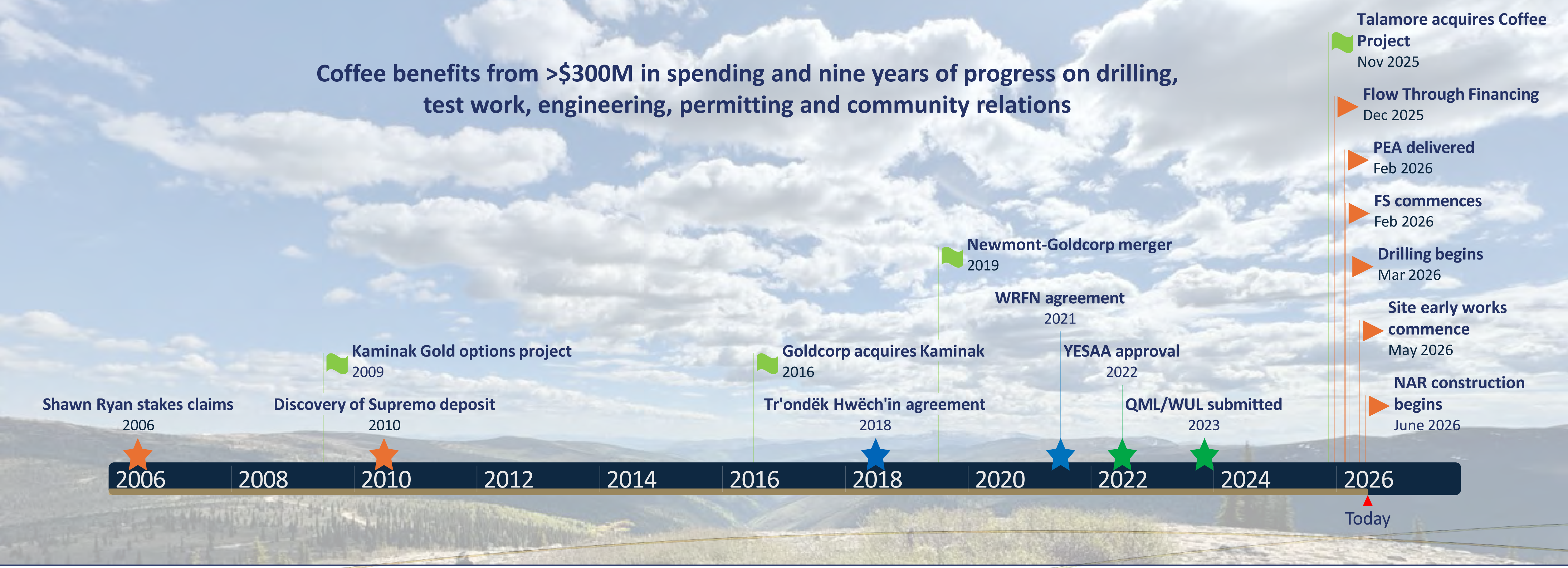
- Yukon Resource Gateway funding - up to $398 million of infrastructure upgrades for up to 650 km of roads in areas with high mineral potential and active mining in the Yukon



TALAMORE MINING

History

Coffee benefits from >$300M in spending and nine years of progress on drilling, test work, engineering, permitting and community relations



Yukon

Yukon Facts

- Population: 48,000 (2025 est.)
  - Whitehorse: 38,000 (Capital)
  - Dawson City: 2,400
- Unemployment Rate: ~4% (2025 est.)
- GDP: C$3.2B (2024 est.)
  - Mining ~7.3%
- History:
  - 1700s-1800s: First European contact via fur trading
  - 1897-1899: Klondike Gold Rush & Dawson City boom
  - 1898: Yukon becomes a Canadian Territory
  - 1942: Alaska Highway built during WWII
  - 1970s: Indigenous land claims negotiations begin
  - 1993: Umbrella Final Agreement signed – First Nations gain land rights and self-government
  - 2003: Devolution: Yukon gains control over natural resources

Indigenous People In the Yukon

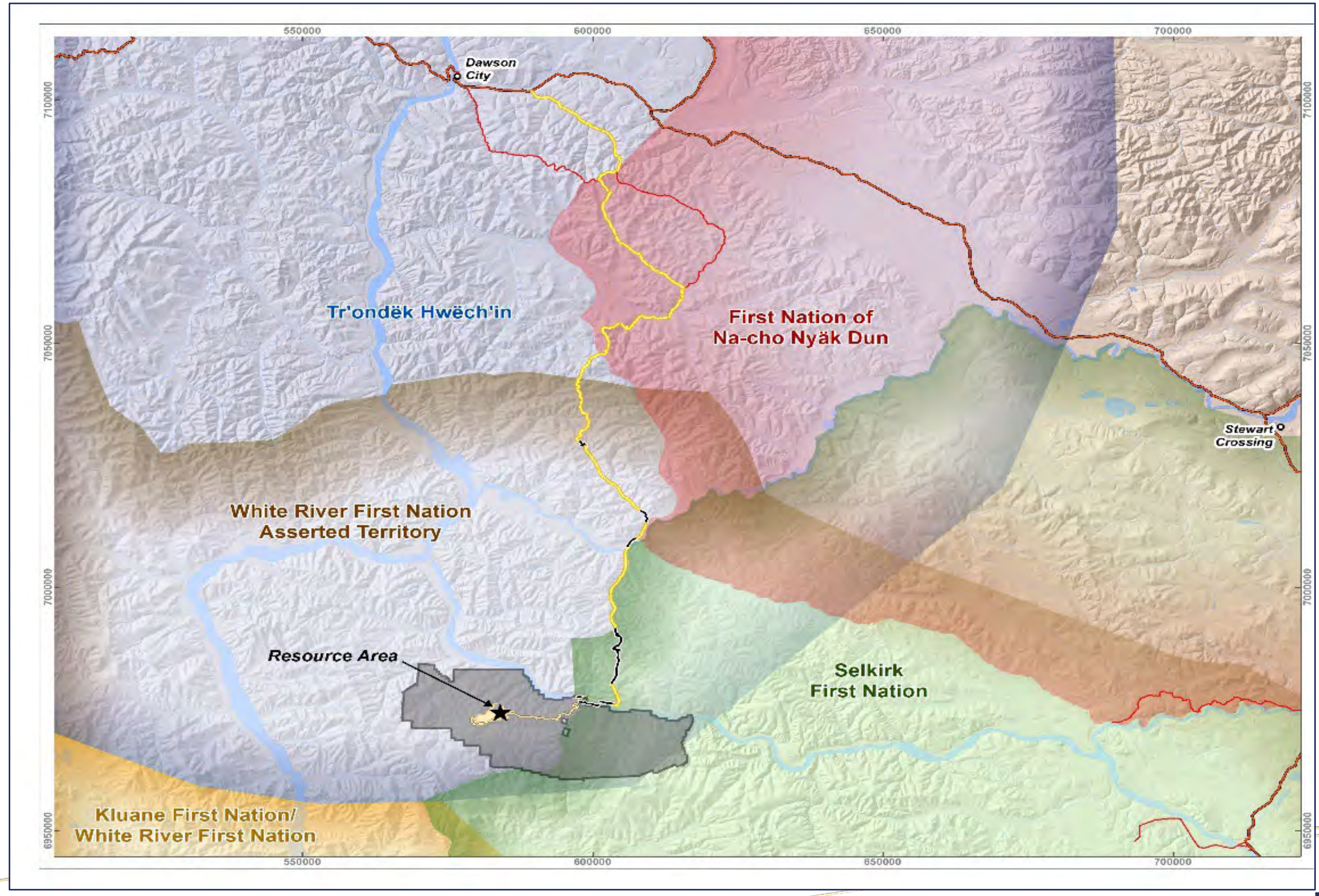
- Yukon, Government of Canada and 11 of the 14 First Nations in the territory signed the Umbrella Final Agreement (UFA) in 1990 and each of the 11 First Nations has a subsequent Final Self-Governing agreement (SGA).

- The UFA and SGAs are the foundation of Yukon's land use governance; outline Yukon FNs unique role and rights to participate in land use planning, environmental assessments and other governance relevant to Coffee.

- The Umbrella Final Agreement has a direct linkage to the federal Yukon Environmental and Socioeconomic Assessment Act

TALAMORE MINING

Traditional Territories of Yukon First Nations



TALAMORE MINING

First Nations Support

First Nations

- Despite ownership changes, project has maintained broad support through transparency, meaningful engagement and consistency of approach
- Collaboration Agreement in place with Tr’ondëk Hwëch’in (TH) First Nation since 2018
  - Committees in place to resolve issues bilaterally
  - Groundwork for long lasting relationship on the Project
- Impact and Benefits Agreement signed with White River (WRFN) First Nation in 2021
  - Recognized as a substantial milestone by Yukon and Federal governments
- Established relationships with Selkirk First Nation
- Engagement with First Nation of Na-Cho Nyäk Dun focused on limited overlap of traditional territory on road route

Permitting a Major Mine in the Yukon

Major steps and key licences for a major quartz mine

1

1. Environmental & socio-economic assessment (YESAA)

- Assessment by YESAB
- Level may be: Designated Office, Executive Committee, or Panel Review
- Includes public comment and consultation with affected First Nations
- Outcome: recommendation to proceed, proceed with conditions, or not proceed as proposed
- Decision Documents then issued by decision bodies, typically Yukon and Federal Governments

2

2. Apply for key mine licences

Quartz Mining License

- Issued by Government of Yukon
- Authorizes mine development and operation
- Supported by mine plans and closure planning
- Includes Crown Consultation but no public comments

Water Licence

- Issued by Yukon Water Board
- Required for water use and/or deposit of waste to water
- Sets conditions for water management, discharge, and monitoring
- Includes public comments and a public hearing

3

3. Reclamation & financial security

- Reclamation and closure plan must be approved under the Quartz Mining license and the Water Licence
- Financial security held to cover reclamation and closure liability
- Update Plans and liability estimates as the project develops

4

4. Build & operate the mine

- Construct mine and related facilities in accordance with licence conditions
- Carry out monitoring, inspections, mitigation, and reporting
- Update mine, water, and closure Management Plans through the life of mine which require permit amendments
- File annual royalty returns when required

5

5. Closure, reclamation & post-closure

- Progressive reclamation during operations
- Decommission facilities and reclaim disturbed areas
- Continue monitoring and maintenance until closure obligations are met

Who does what?

YESAB:
Independent environmental and socio-economic assessment

Yukon Government:
Quartz Mining Licence, mine regulation, closure security

Yukon Water Board:
Water Licences

Based on public information from Yukon Government, YESAB, and Yukon Water Board (2026); simplified for communication purposes; not legal advice.

Permitting History of Coffee

Early and Consistent

- Environmental baseline data collection since 2010
- Consultation and engagement with First Nations from 2014 onwards on all aspects of project design and potential impacts and benefits

Permitting Well Advanced

- Yukon Environment and Socioeconomic Assessment filed in 2017 with recommendation to proceed issued in 2022
- Major licenses required for mine construction and operation applied for in November 2023
- Ongoing review with government officials with frequent touch points with company
  - Northern Access Route permits - initial permits issued to allow some construction activities, others pending completion in coming weeks
  - Quartz Mining License – ongoing engagement on project details with regulator
  - Class A Water Licence – public comment period commenced with public hearing expected in the fall, followed by permit issuance

Sustainability

Industry Standards

- Application in process for Mining Association of Canada – *Towards Sustainable Mining* initiative
- Coffee Heap Leach Facility (HLF) governance and transparency
  - Completed a third-party design review of the HLF
  - Completed multi-party Failure Modes and Effects Analysis
  - Appointed NewFields as Engineer of Record
  - Assembled an Independent Technical Review Board to provide ongoing HLF oversight
- Committed to the International Cyanide Management Code
- Developing company and project standards that reflect Talamore's commitment to sustainability and our communities

Robust High Grade Oxide Resource With Significant Upside

Mineral Resource Estimate (0.18 g/t cut-off grade)

	TONNAGE (kt)	GOLD GRADE (g/t)	GOLD CONTAINED (koz)
Measured	1,200	1.80	69
Indicated	78,846	1.14	2,888
Measured & Indicated	**80,046**	**1.15**	**2,957**
Inferred	21,200	1.17	800

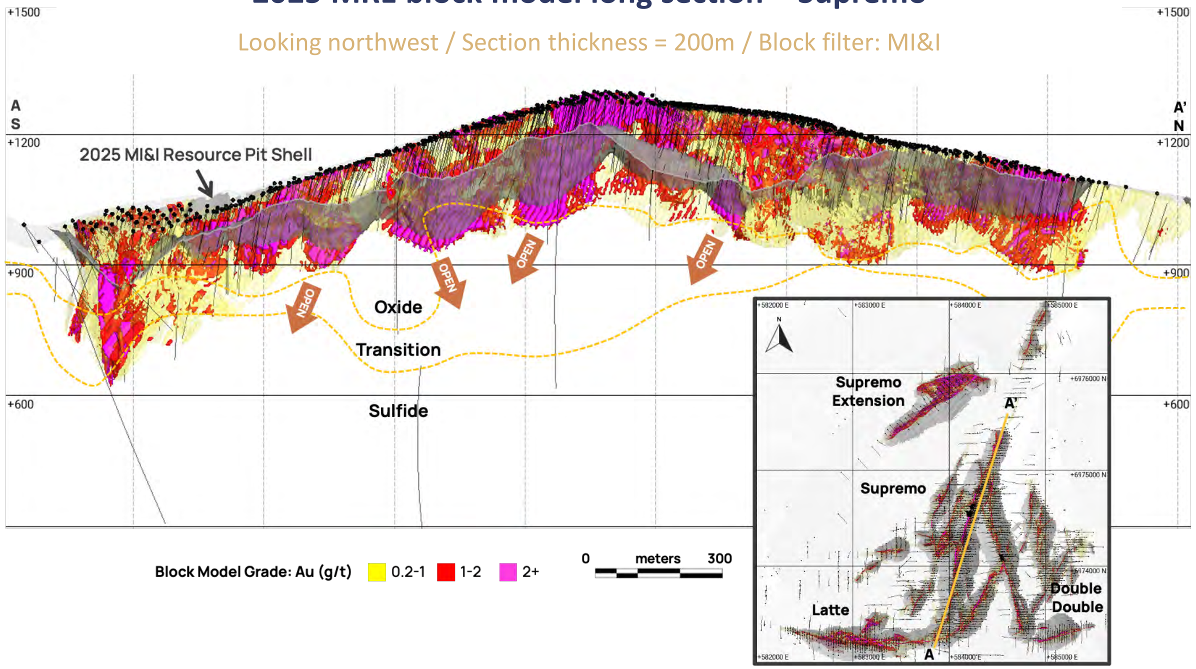
* Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that any part of the Mineral Resource will be converted into a Mineral Reserve. Economic parameters used in the resource are a gold price of US$2,500/oz.

Measured & Indicated Sensitivity Analysis

CUT-OFF GRADE (g/t)	TONNAGE (kt)	GOLD GRADE (g/t)	GOLD CONTAINED (koz)
0.4	**60,445**	**1.44**	**2,789**
1.0	30,720	2.19	2,162

2025 MRE block model long section – Supremo

Looking northwest / Section thickness = 200m / Block filter: MI&I



Numerous Opportunities For Oxide Resource Expansion In Proximity To The Existing Deposits

Coffee Gold Project PEA Highlights

US$2.2B | US$3.7B
AFTER TAX NPV5%
Consensus | Spot $5,000/oz

217 Koz
ANNUAL AVERAGE (LOM)

2.8 Moz
RECOVERED GOLD (LOM)

13 yr
MINE LIFE

43.5% | 62.1%
AFTER TAX IRR
Consensus | Spot $5,000/oz

$1,386/oz
AISC (US$/oz)

C$634M | C$998M
CAPITAL COSTS
Direct Construction CAPEX | Total Initial Capital
(Including contingency)

Project Of Scale With Robust Economics

PEA metrics are provided in accordance with NI 43-101 standards. A full technical report is filed on SEDAR and posted to the Talamore Mining website. Total cash costs include mining, processing, site services, refining & transport, G&A and royalty costs. AISC includes total cash costs, sustaining capital expenditures to support the on-going operations, and closure / reclamation costs. The PEA includes Inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. Consensus prices used in the PEA are $4,110/oz for 2029 and $3,620/oz in 2030 and beyond and spot price is $5,000/oz. The exchange rate in the PEA assumes 1.39 CAD per 1.00 USD.

Financing Package

Announced July 5, 2026

- Financing package comprised of a combination of debt and equity:
  - C$100M brokered offering of common shares
  - C$400M secured project debt facility
  - Up to C$88M from early exercise of existing warrants
- Together with C$30M in cash provides up to **C$620M in liquidity**

Secured Debt

- 7-year term & Fixed interest rate of 8.65% per annum
- C$400M facility available for drawdown in tranches
  - $20M upfront
  - Remainder available at TALA's option (subject to $80M available post NAR permits & remainder available post mine permits)
  - Must be fully drawn within 18 months of closing
- 42 warrants issued at ~94% premium, 7-yr term, $15.50 exercise price

Early Warrant Exercise

- 34.8M existing warrants issued as part of acquisition financing
  - $2.50 exercise price & 5-year term to October 9, 2030
- Early warrant incentive allows cash proceeds to be brought forward for construction
  - Exercise incentive of ½ new warrant with same terms as debt
  - 7-yr term and $15.50 exercise price

Timeline

- Equity to close ~July 21st
- Debt and Warrant Exercise expected to close late August (subject to shareholder approval)

Additional Financing Considerations

- Opportunity for equipment financing
- Opportunity to explore government funding for NAR and other infrastructure

Non-Dilutive Financing Leverages Strong Shareholder Support and Provides the Company with up to C$620 million in available capital

1. As per the Coffee Project PEA at Consensus gold prices

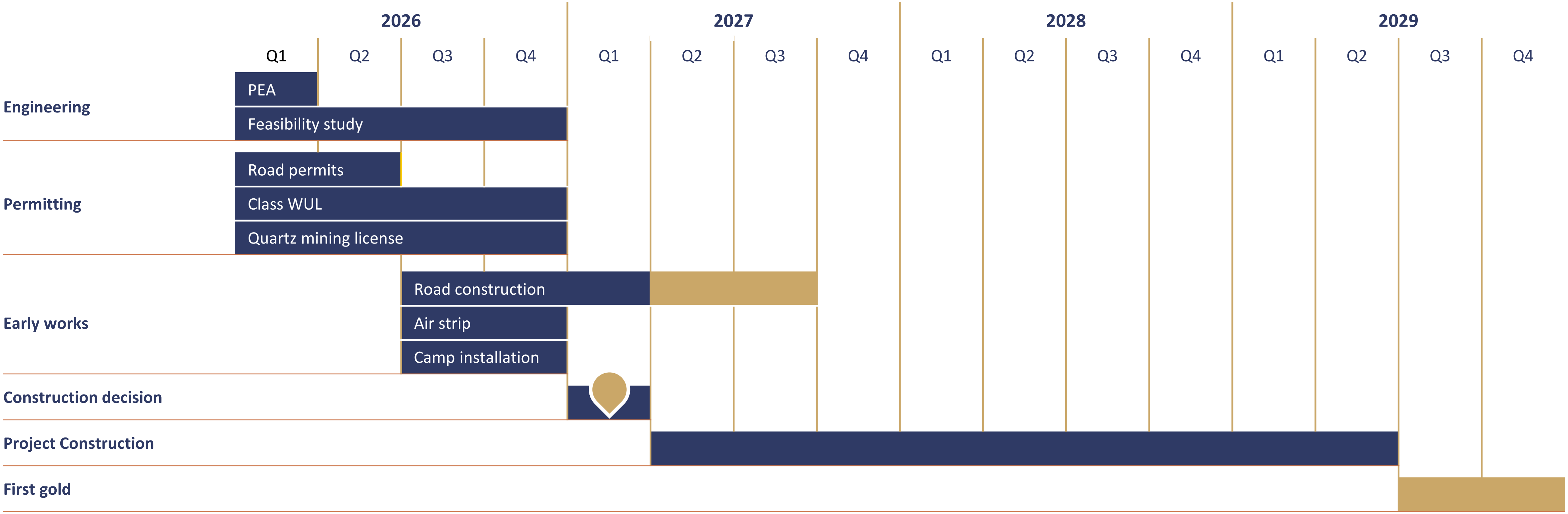
2026 Work Program

Extensive work program in advance of a construction decision in early 2027

EXPLORATION	ENGINEERING	PERMITTING	EARLY WORKS
• 20,000 m of resource conversion and drilling March - June 2026 • 20,000 m of exploration drilling June – September 2026	• Preliminary Economic Assessment Completed Q1/26 • Feasibility Study led by G Mining Services underway	• Northern Access Route permits expected mid-2026 • Class A Water Licence and Quartz Mining Licence expected Q4/26	• New airstrip construction and construction camp installation by year-end 2026 • Other early works scheduled over the 2026 summer season • Northern Access Route construction underway, with some permits still pending

COFFEE GOLD PROJECT

Pathway To Production



One Of The Few Canadian Projects Of Scale Advancing Toward Production

Key Takeaways – Preparing to Build the Coffee Project

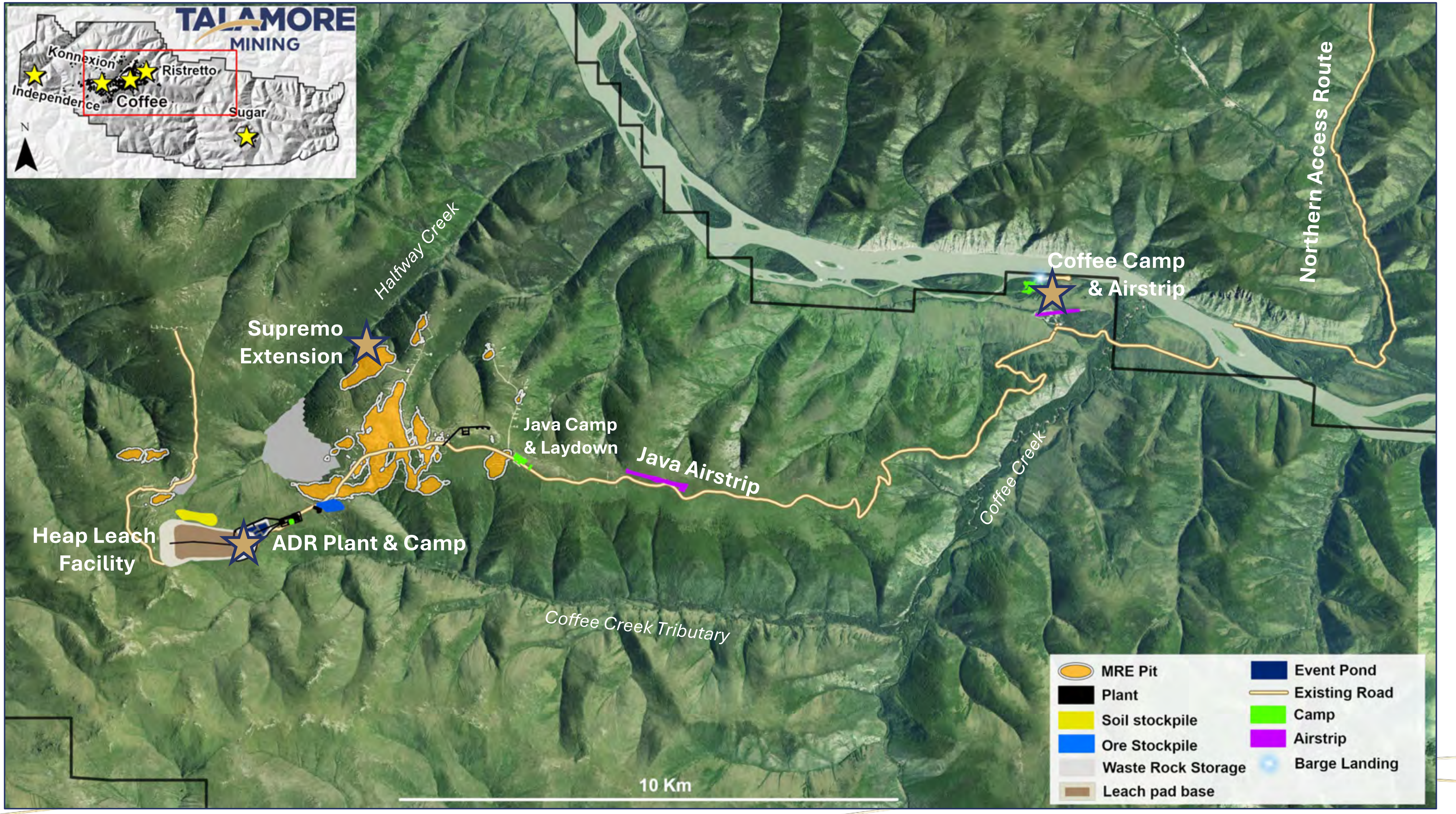
- Coffee is an advanced stage project positioned to become the next gold mine in the Yukon
- Strong stakeholder support and a management team focused on creating value and strengthening our social license
- Project of scale with compelling economics
- Large property position with near-mine and regional exploration upside potential
- Well funded to begin construction
- Catalyst-rich year with G Mining-led feasibility study and early works program underway
- Strong shareholder backing from Pierre Lassonde, Trinity Capital, Newmont & Agnico

SITE VISIT DETAILS

Site Visit Itinerary

July 8	
Afternoon	Arrive in Whitehorse & Transport to Hyatt Place hotel
5:30PM	Presentation from Management
7PM	Dinner at Belly of the Bison
July 9	
6:30AM	Breakfast at Hyatt Place Hotel
7:15AM	Shuttle from Hotel to Airport
8:30AM	Flight Departs for Coffee
10AM	Arrive Coffee
10:30AM	Safety Briefing and Orientation
11AM	Site Tour Stops • Review of Core and Geology Discussion • Heap Leach Facility and Site Infrastructure • Supremo Extension Zone • Northern Access Route
3PM	Return Flight to Whitehorse
6PM	Dinner at Carve Restaurant in the Hyatt Place Hotel
July 10	**Departures**

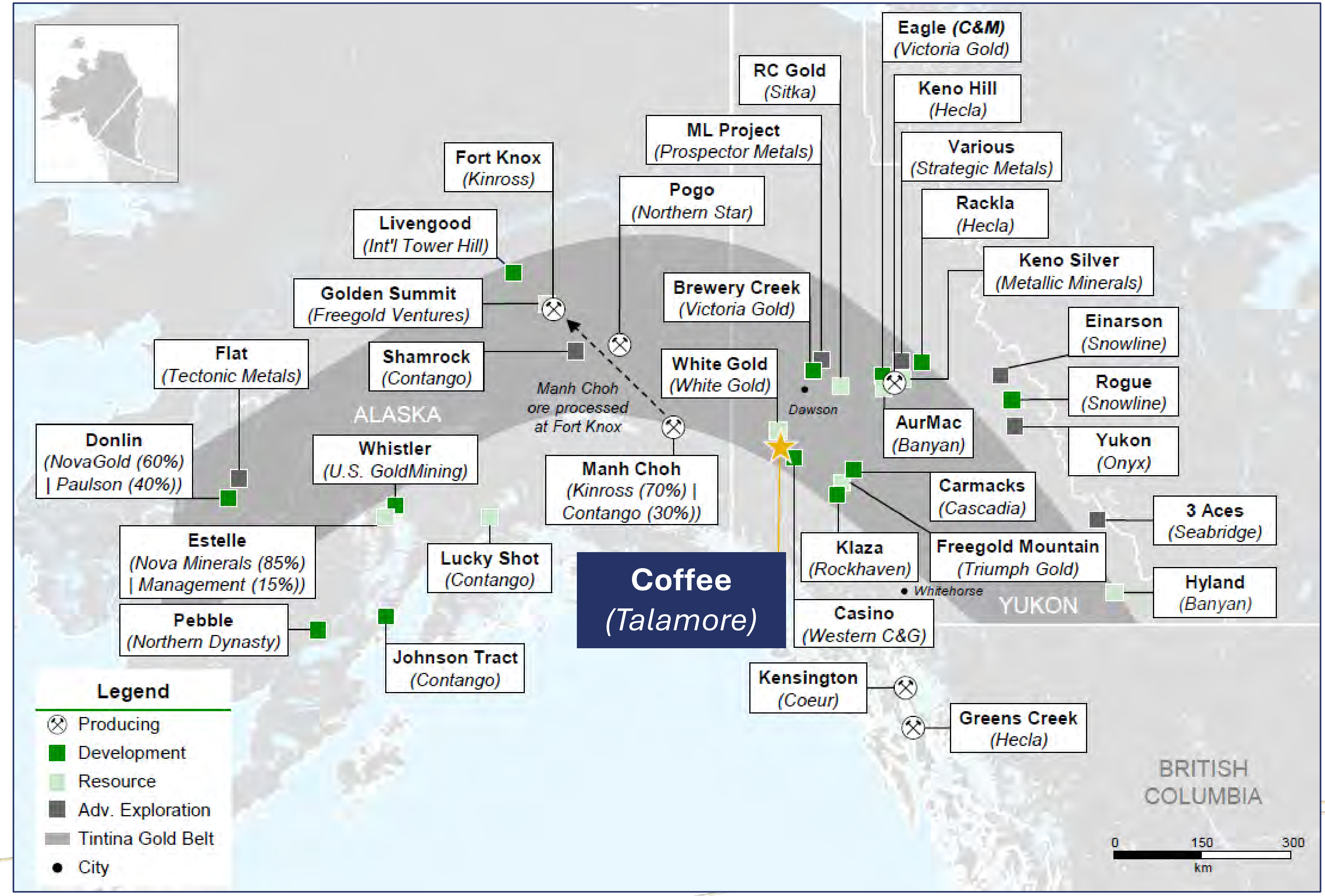
Site Map



TALAMORE MINING

RESOURCES & EXPLORATION

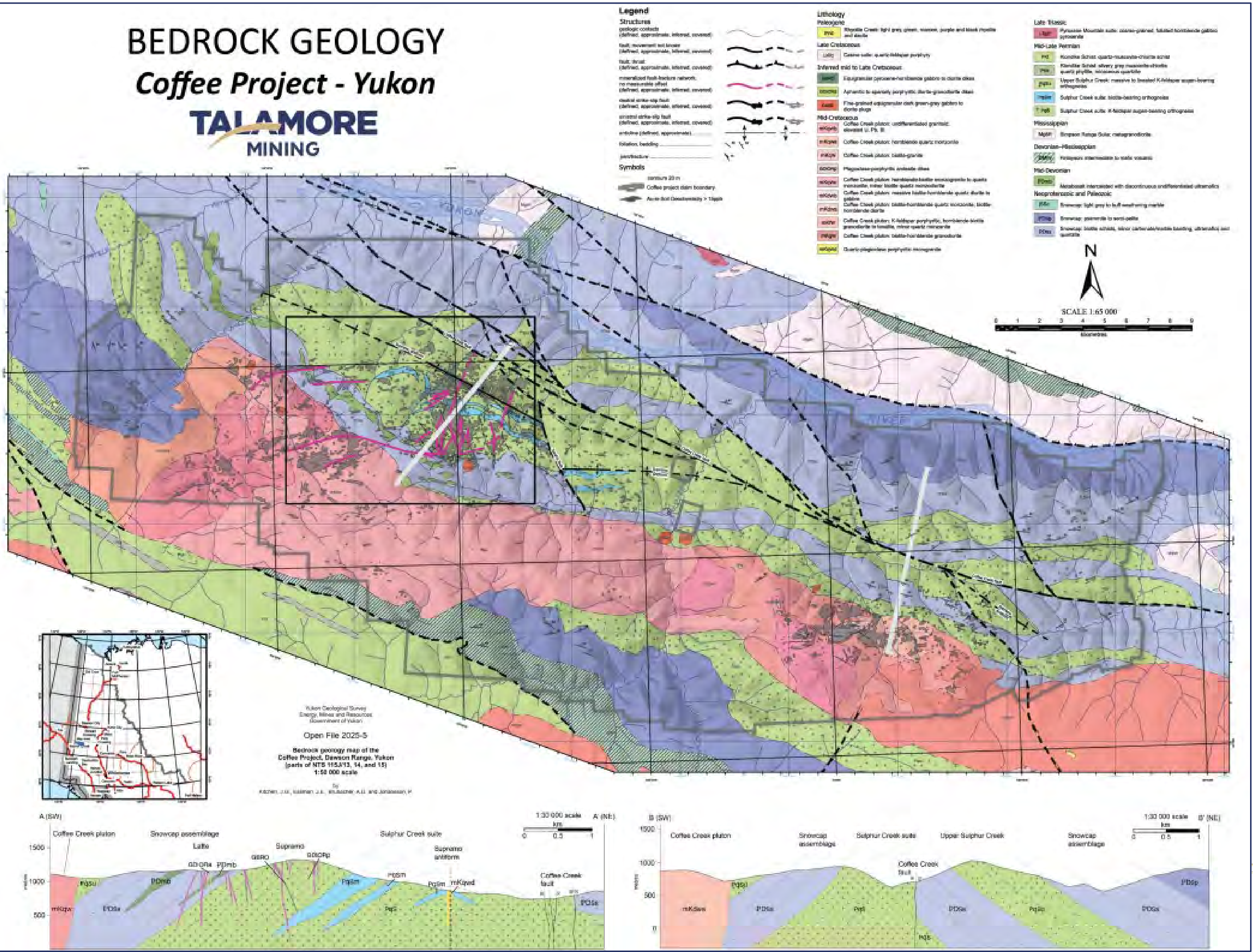
Regional Overview (Tintina Gold Belt)

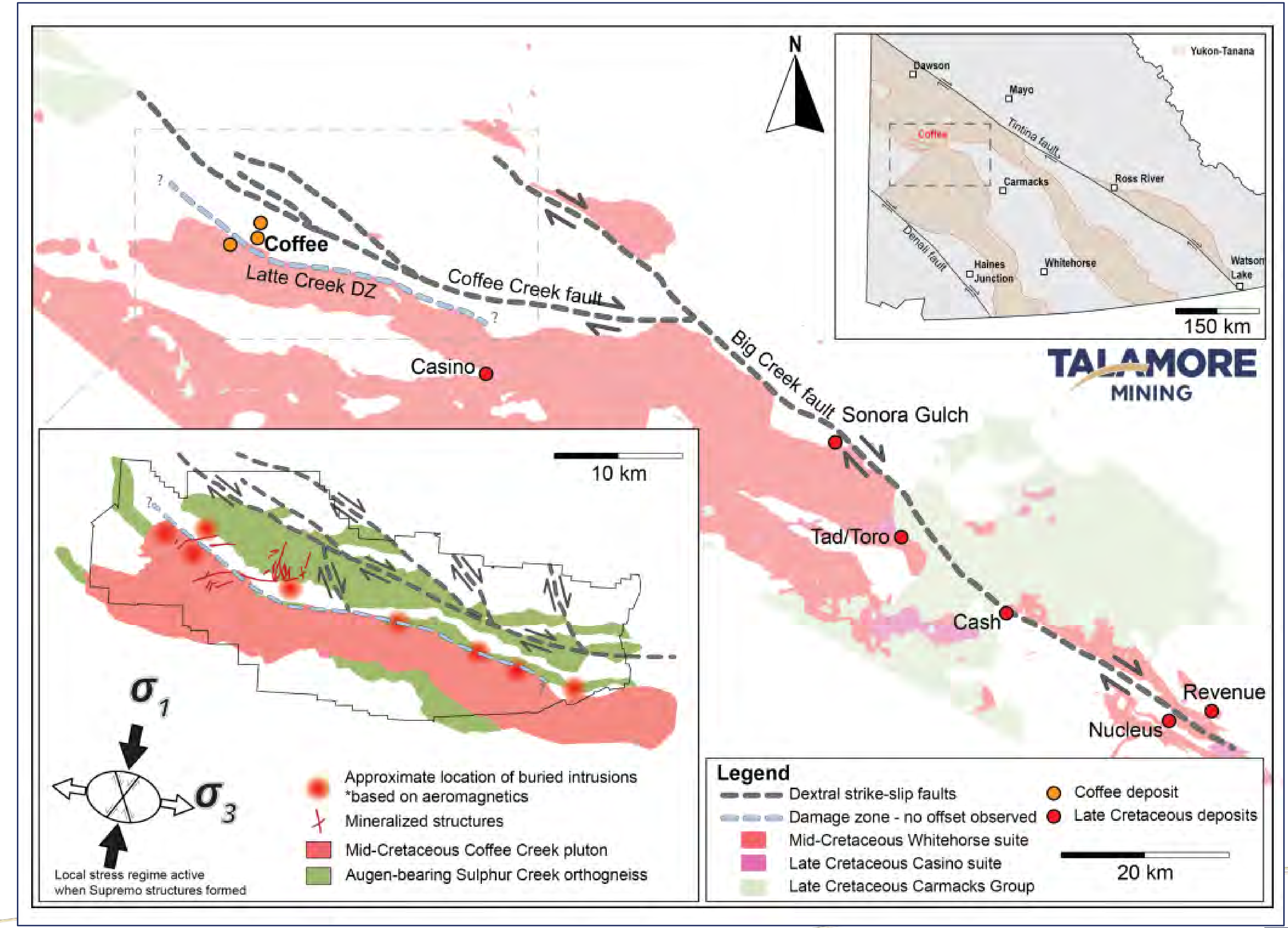


TALAMORE MINING

BEDROCK GEOLOGY

Coffee Project - Yukon





N
Yukon-Tanana
Dawson
Mayo
Coffee
Tintina fault
Carmacks
Ross River
Denali fault
Haines Junction
Whitehorse
Watson Lake
150 km
Coffee
Latte Creek DZ
Coffee Creek fault
Casino
Big Creek fault
Sonora Gulch
Tad/Toro
Cash
Revenue
Nucleus
10 km
σ1
σ3
Local stress regime active when Supremo structures formed
Approximate location of buried intrusions *based on aeromagnetics
Mineralized structures
Mid-Cretaceous Coffee Creek pluton
Augen-bearing Sulphur Creek orthogneiss
Legend
Dextral strike-slip faults
Damage zone - no offset observed
Mid-Cretaceous Whitehorse suite
Late Cretaceous Casino suite
Late Cretaceous Carmacks Group
Coffee deposit
Late Cretaceous deposits
20 km

Robust High Grade Oxide Resource With Upside

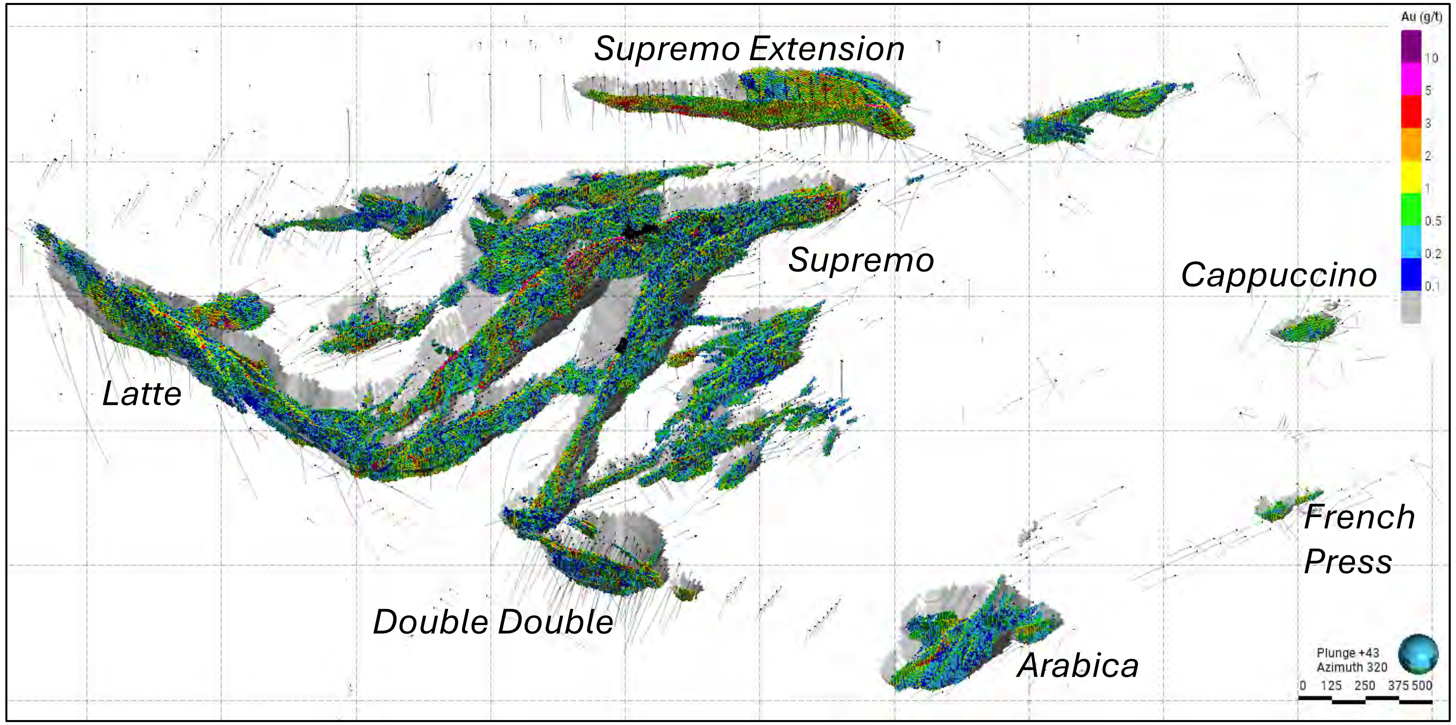
Mineral resource estimate (0.18 g/t cut-off grade)

	TONNAGE (kt)	GOLD GRADE (g/t)	GOLD CONTAINED (koz)
Measured	1,200	1.80	69
Indicated	78,846	1.14	2,888
Measured & Indicated	**80,046**	**1.15**	**2,957**
Inferred	21,200	1.17	800

* Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that any part of the Mineral Resource will be converted into a Mineral Reserve. Economic parameters used in the resource are a gold price of US$2,500/oz.

Measured & indicated sensitivity analysis

CUT-OFF GRADE (g/t)	TONNAGE (kt)	GOLD GRADE (g/t)	GOLD CONTAINED (koz)
0.4	**60,445**	**1.44**	**2,789**
1.0	30,720	2.19	2,162



TALAMORE MINING

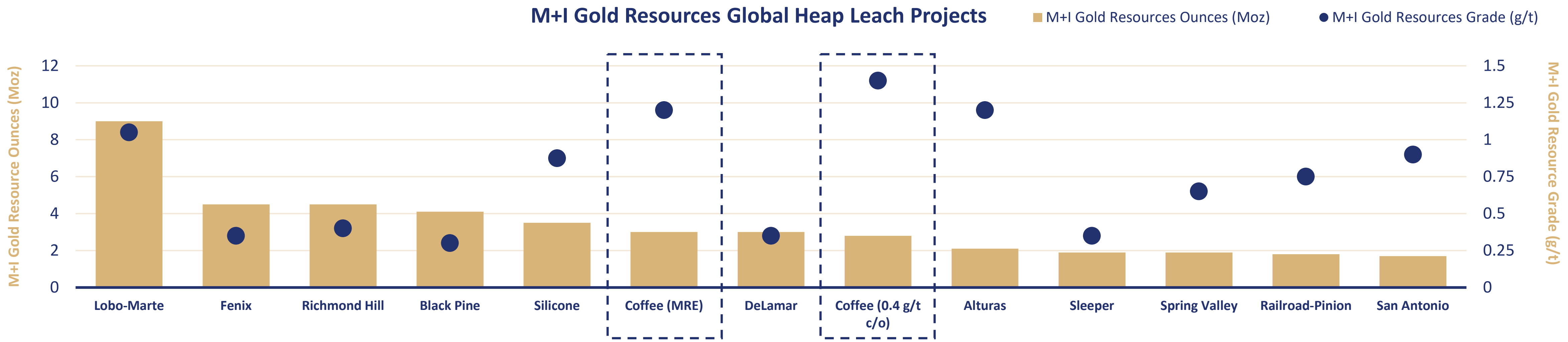
Best In Class Heap Leach Project

3.0 Moz M+I resource places Coffee in the top-10 largest heap-leach development projects

- **1.15 g/t gold** grade makes Coffee one of the highest-grade HL projects

Robust deposit with high-grade sensitivity (0.4 g/t cut-off)

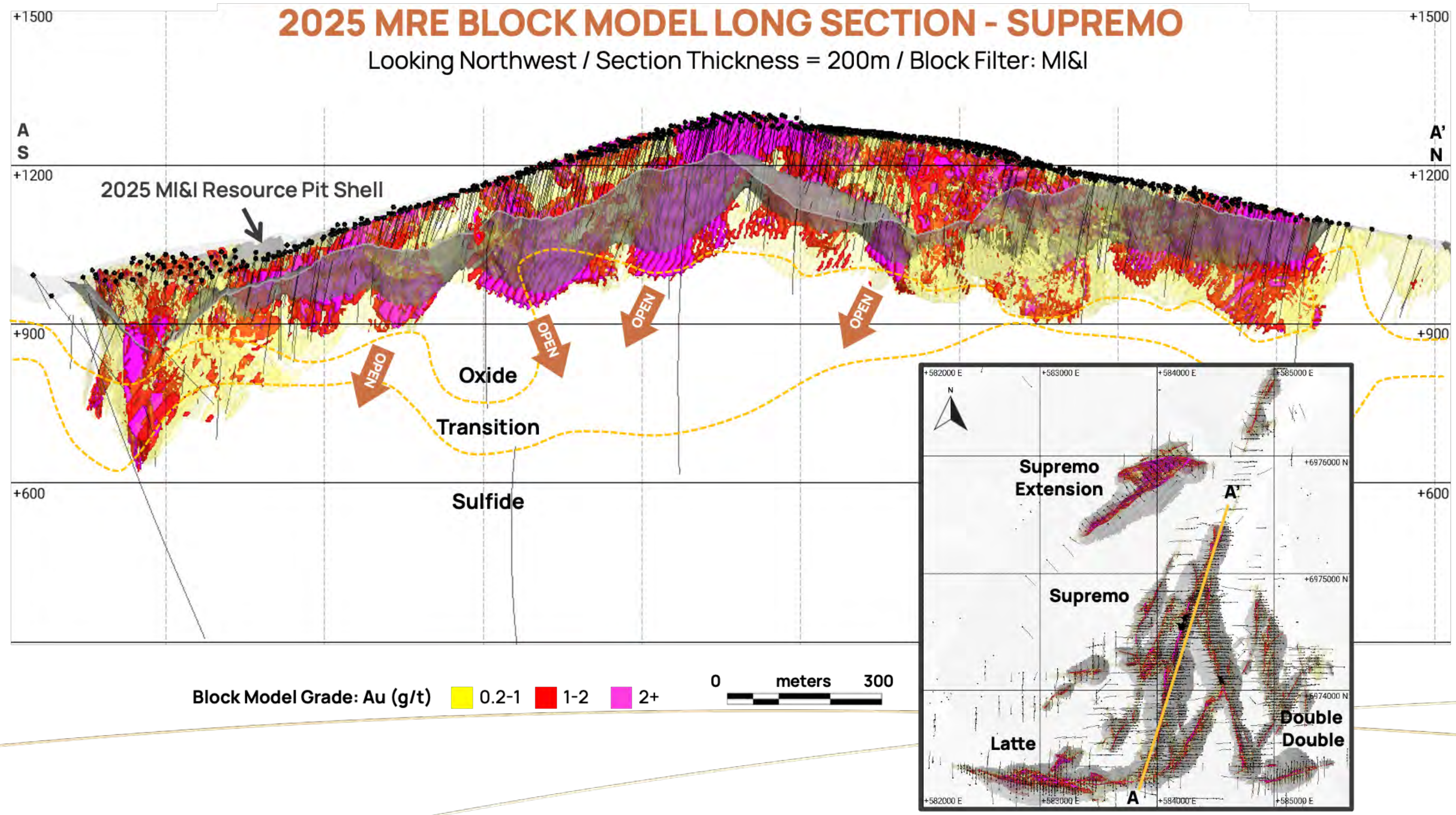
- **2.8 Moz M+I** at a grade of **1.44 g/t Au (60 Mt)**



Source: S&P Global

Extensive Drilling Provides Confidence in the Resource

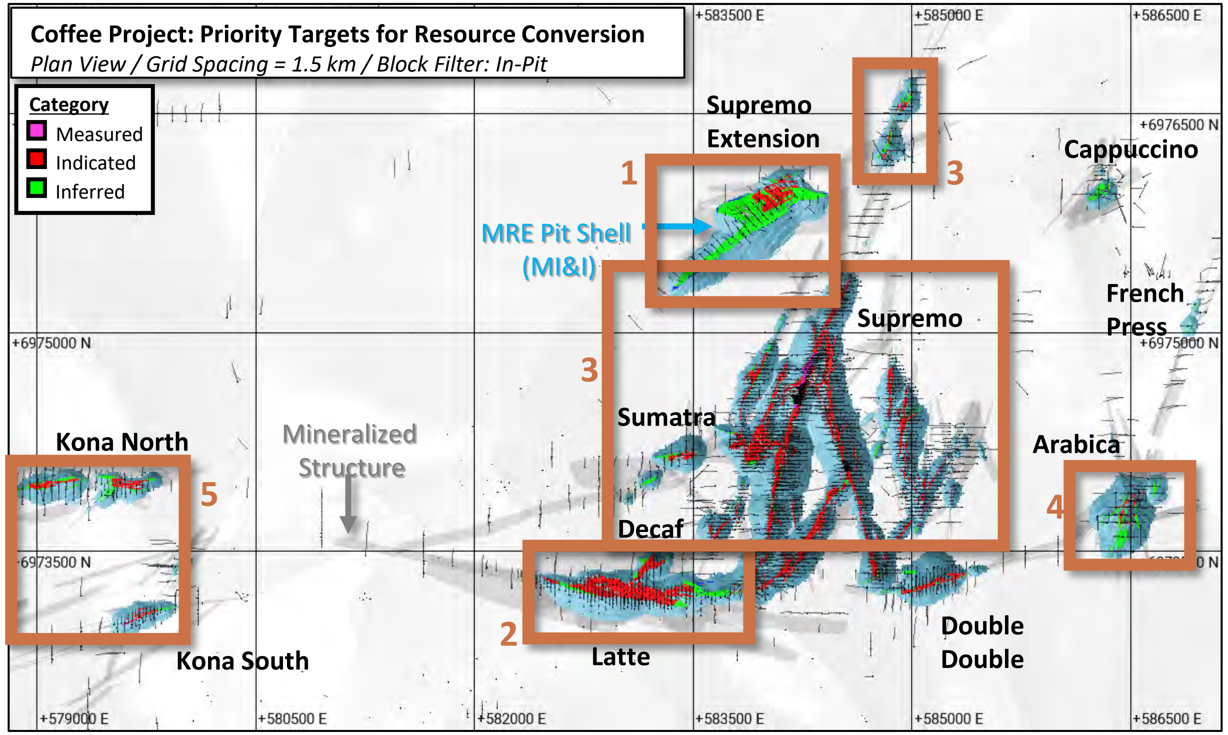
- **616 km** of drilling by previous operators
- Resource based on 4,029 drill holes
    - 27% diamond / 73% RC
- Drilling by Talamore in March – June 2026 focused on upgrading Inferred resources to Indicated for inclusion in ongoing GMS Feasibility Study

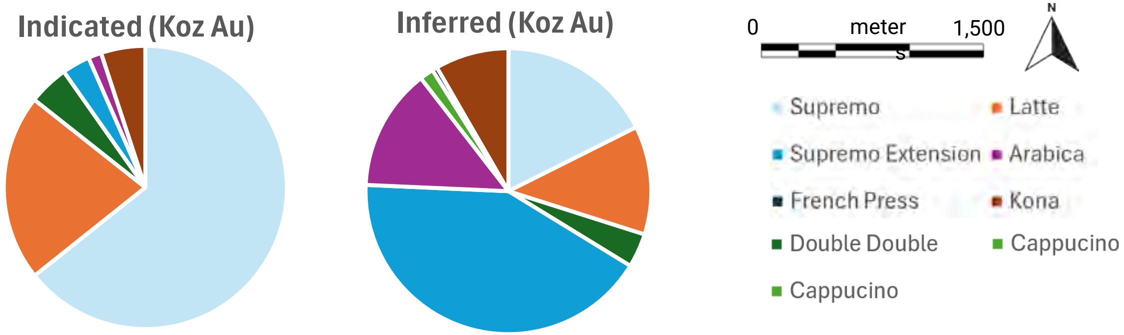


Resource Conversion Targets

The 2025 MRE includes 0.8 Moz Au in Inferred Resources, with 94% of this inventory contained in the following Priority Targets:

1. Supremo Extension: **335 Koz Au @ 1.72 g/t**
   - Largest and highest-grade pit-constrained Inferred inventory reported in 2025 MRE
   - Estimated drilling required: ~24,000m (~14 oz/m)
2. Latte: **98 Koz Au @ 0.99 g/t**
   - Near-surface, spatially coherent volume of pit-constrained Inferred Resources showing clear potential synergies with Supremo pits
   - Estimated drilling required: ~6,000m (~16 oz/m)
3. Supremo: **141 Koz Au @ 1.11 g/t**
   - Inferred inventory in isolated pockets, some near-surface and some at depth
   - Estimated drilling required: ~14,000m (~10 oz/m)
4. Arabica: **110 Koz Au @ 0.73 g/t**
   - Near-surface, spatially coherent volume of pit-constrained Inferred Resources
   - Estimated drilling required: 10,000m (~11 oz/m)
5. Kona: **67 Koz @ 0.95 g/t**
   - Near-surface pit-constrained Inferred Resources in both Kona North & South
   - Estimated drilling required: 8,000m (~8 oz/m)



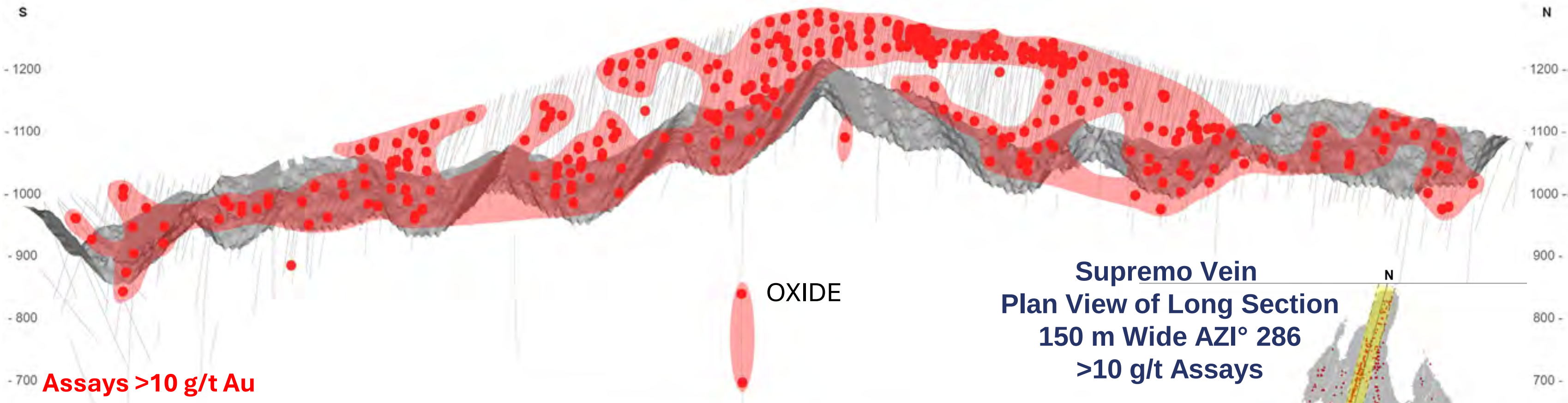


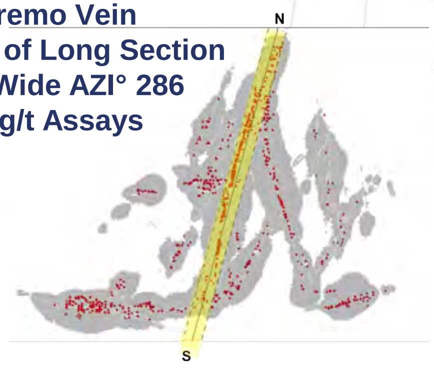
TALAMORE MINING

Supremo Deep Target

Oxidation and high grade continues at depth

- High-grade gold oxide continues at depth below base of pit
- Very few deep drill tests with oxide up to 400m depth
- Potential for multi-million-ounce underground resource below pits
- Target will be tested with several drill holes
- Drill hole results will determine follow-up work plan



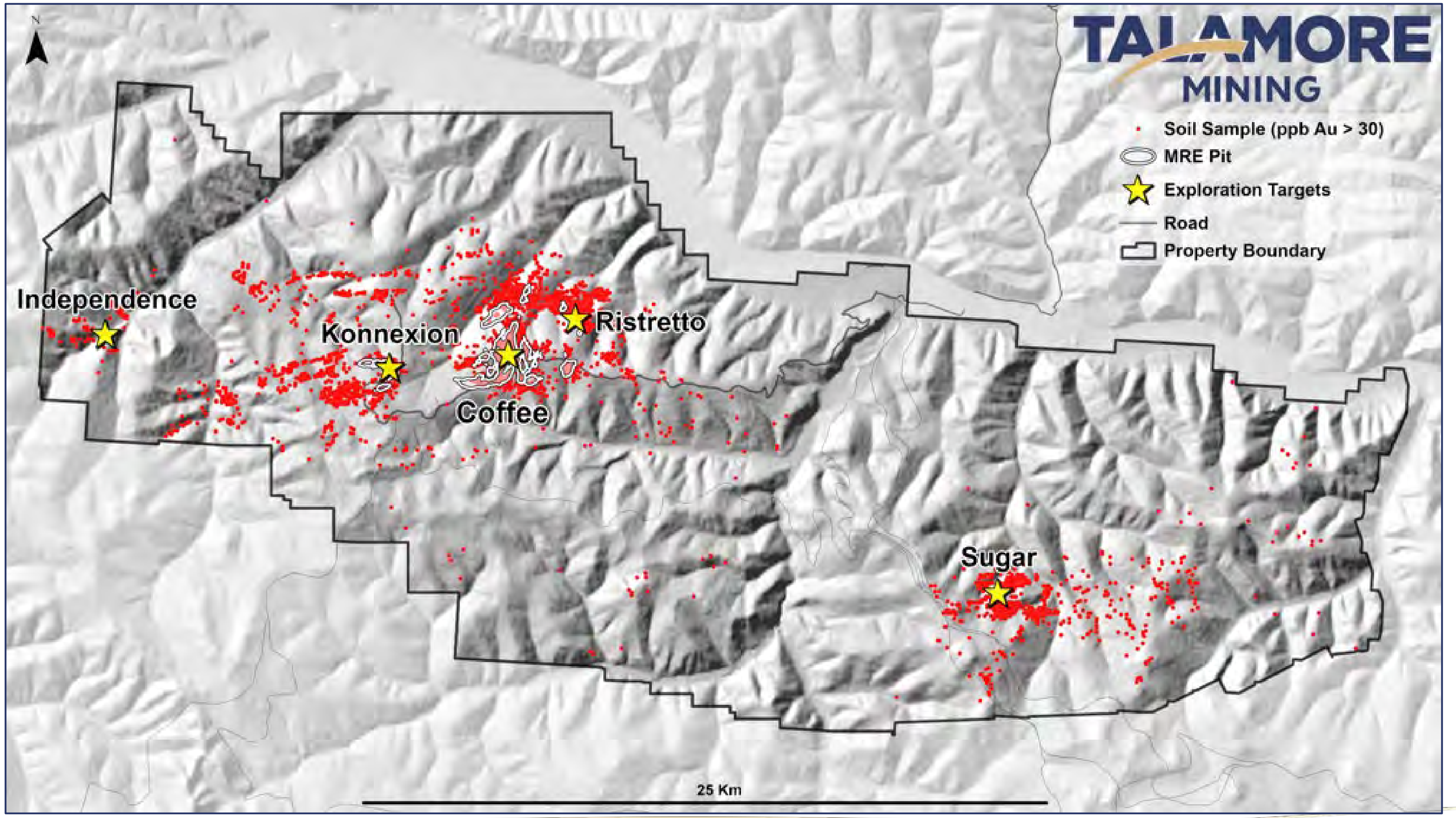


Drill Hole	From (m)	To (m)	Distance (m)	Grade (g/t Au)
CFD0119	241.00	243.00	2.00	25.50
CFD0261	327.00	328.00	1.00	26.40
CFD0879	233.00	237.00	4.00	34.60
CFD0234	232.00	235.00	3.00	25.89
CFD0164	455.00	457.00	2.00	29.70
CFD0843	241.10	244.86	3.76	25.17
19-ST3-DD010	264.00	269.00	5.00	27.59
CFD0221	222.00	225.00	3.00	31.30
CFD0270	221.00	223.00	2.00	28.87
CFD0273	294.50	295.50	1.00	28.58
CFD0721	229.00	232.00	3.00	22.38

Regional Targets For 2026 Testing

Regional targets

- Testing 4 regional targets each with a different signature
- All targets have strong gold in soil anomalies
- 3 of the 4 targets have encouraging drill/trench results
- All targets have different geologic settings including intrusion association
- Targets will be tested with several drill holes
- Drill hole results will determine follow-up work plan

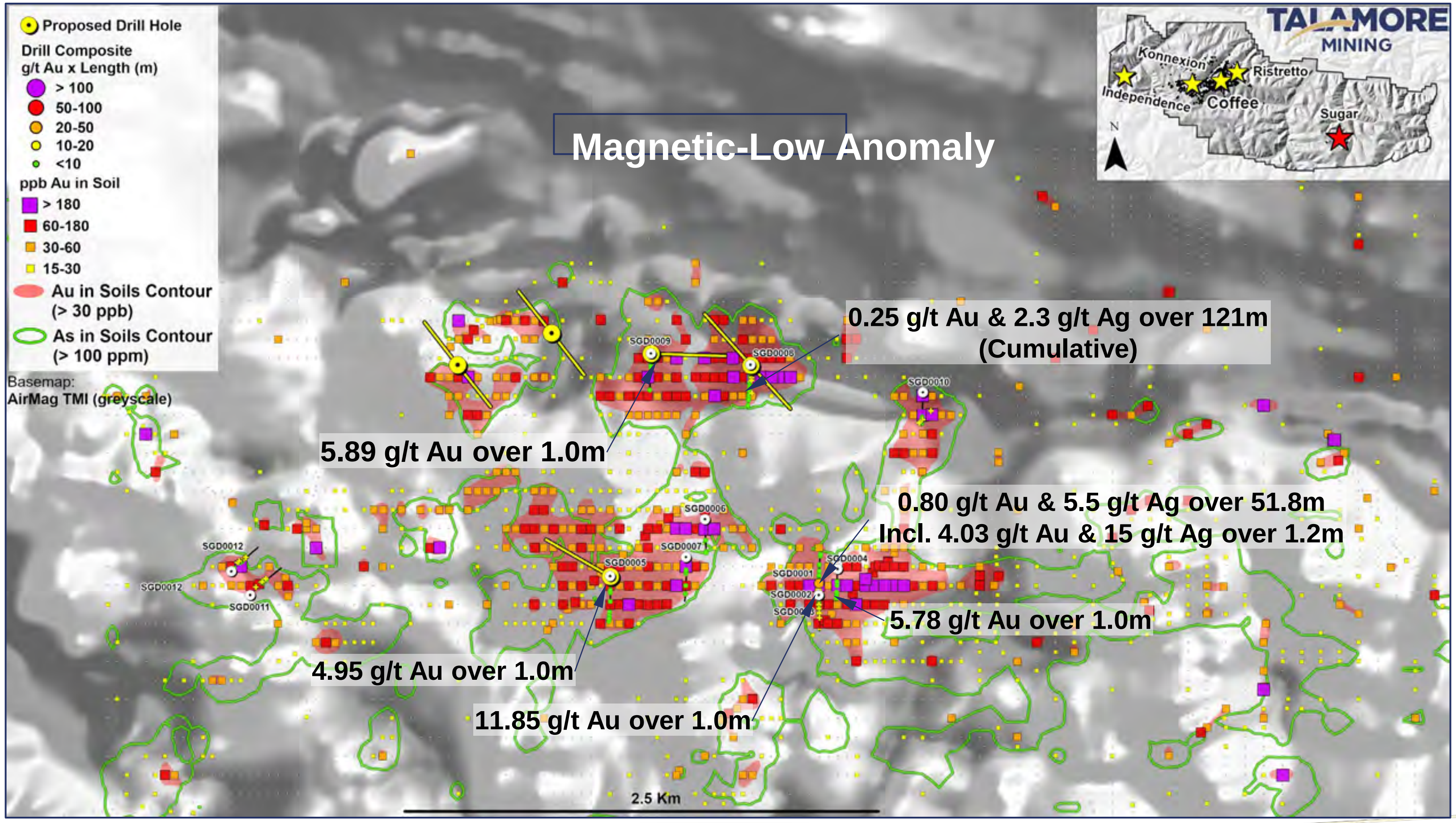


TALAMORE MINING

Sugar Target

Gold soil anomaly associated with arsenic

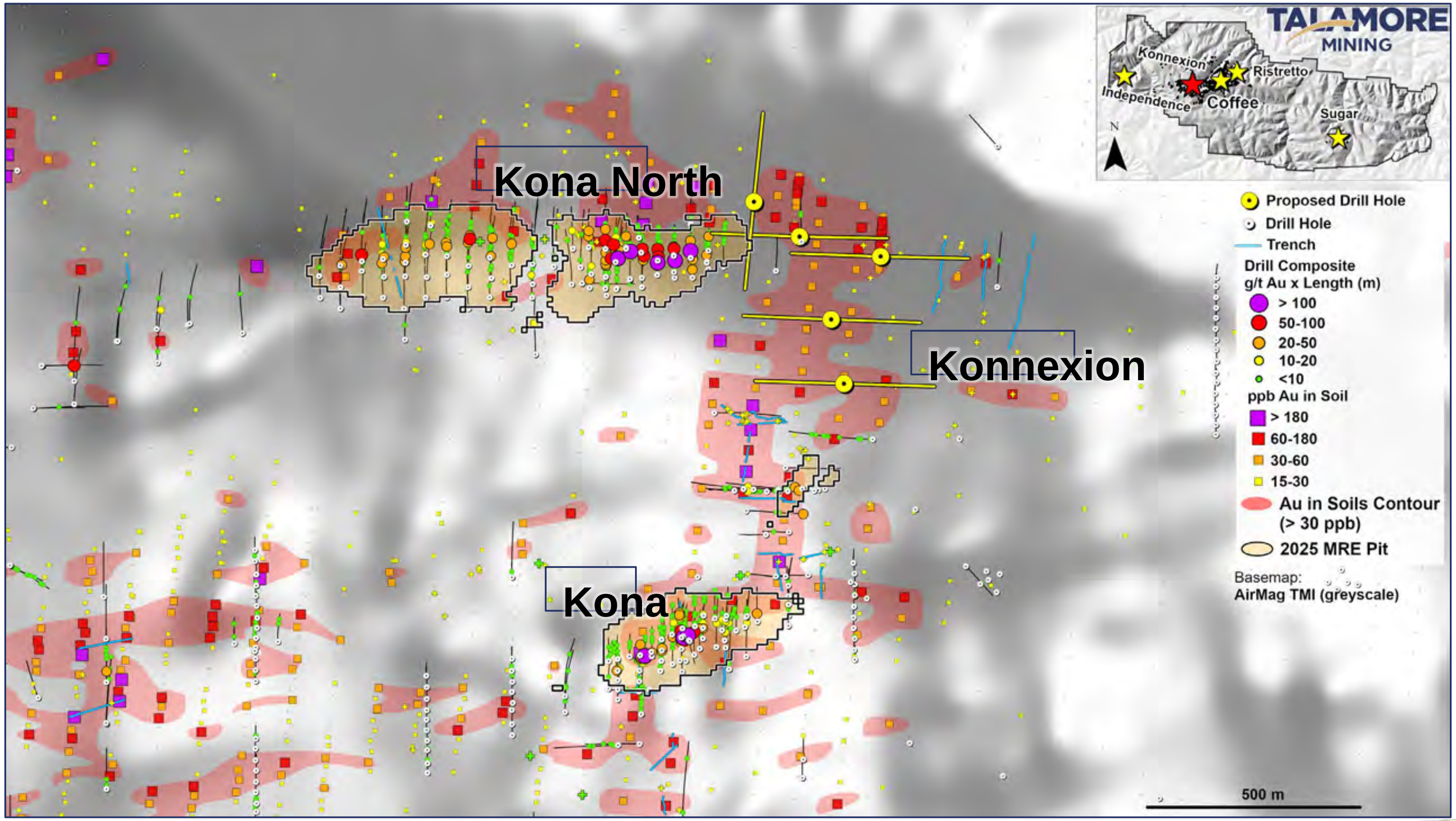
- Highest arsenic in soil anomaly on property with associated gold in soil anomaly adjacent to a porphyry size magnetic low
- 12 historic wide spaced drill holes with long intercepts and high-grade
- Silver to gold ratio is very high at 5 to 10:1
- Magnetic low could indicate alteration and deep oxidation
- Targets will be tested with several drill holes
- Drill hole results will determine follow-up work plan



Konnexion Target

Connecting two smaller Kona target pits

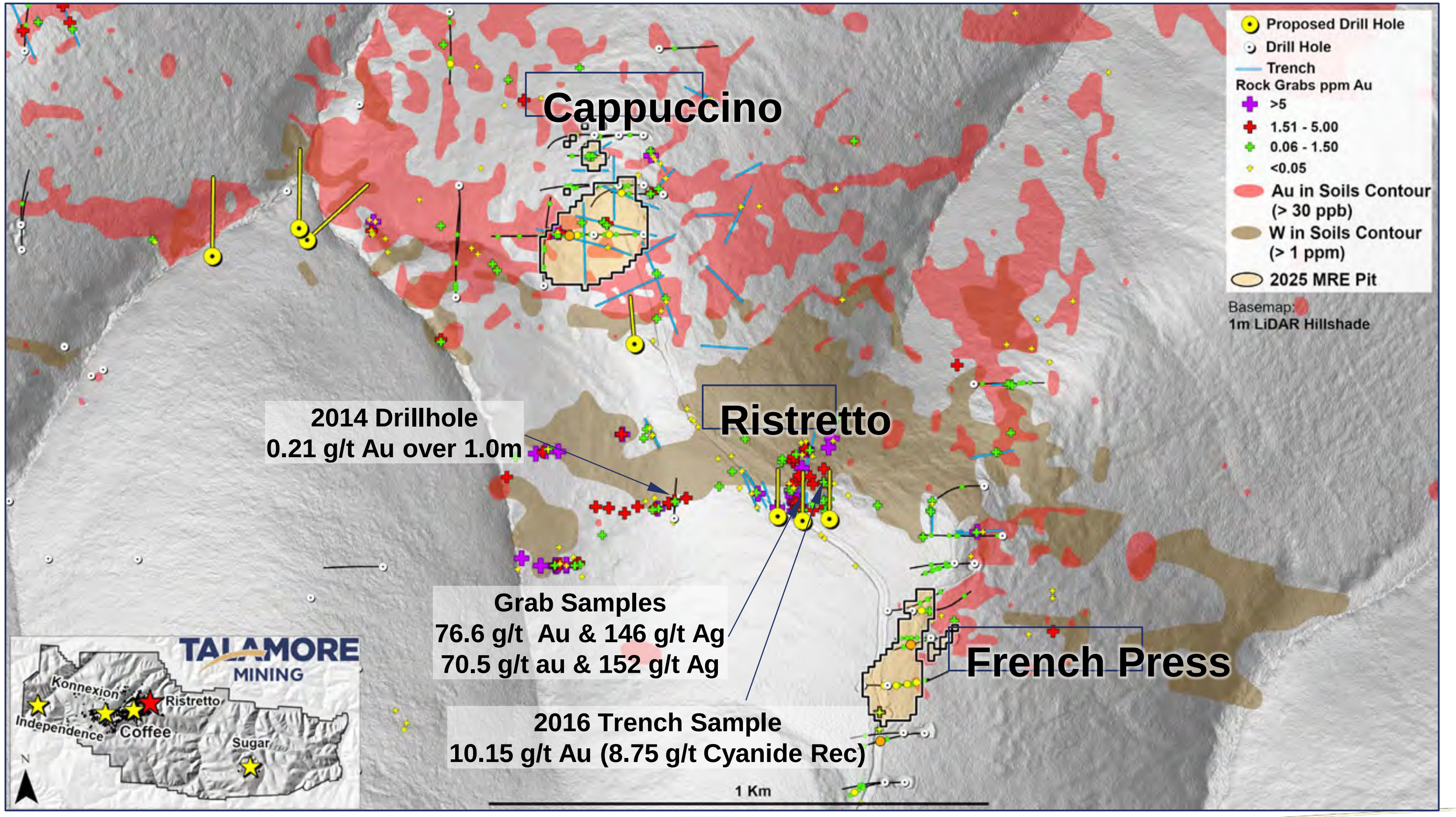
- Strong N-S trending gold anomaly similar to the prolific Supremo trend
- The soil anomaly follows the edge of a magnetic high
- Wide spaced drilling on the southern end supports the N-S trend
- Connecting the smaller pits with a larger single pit is more desirable for mining
- The Kona target area is close to the heap leach pad making efficient mining
- Targets will be tested with several drill holes
- Drill hole results will determine follow-up work plan



Ristretto Target

Gold soil anomaly associated with tungsten

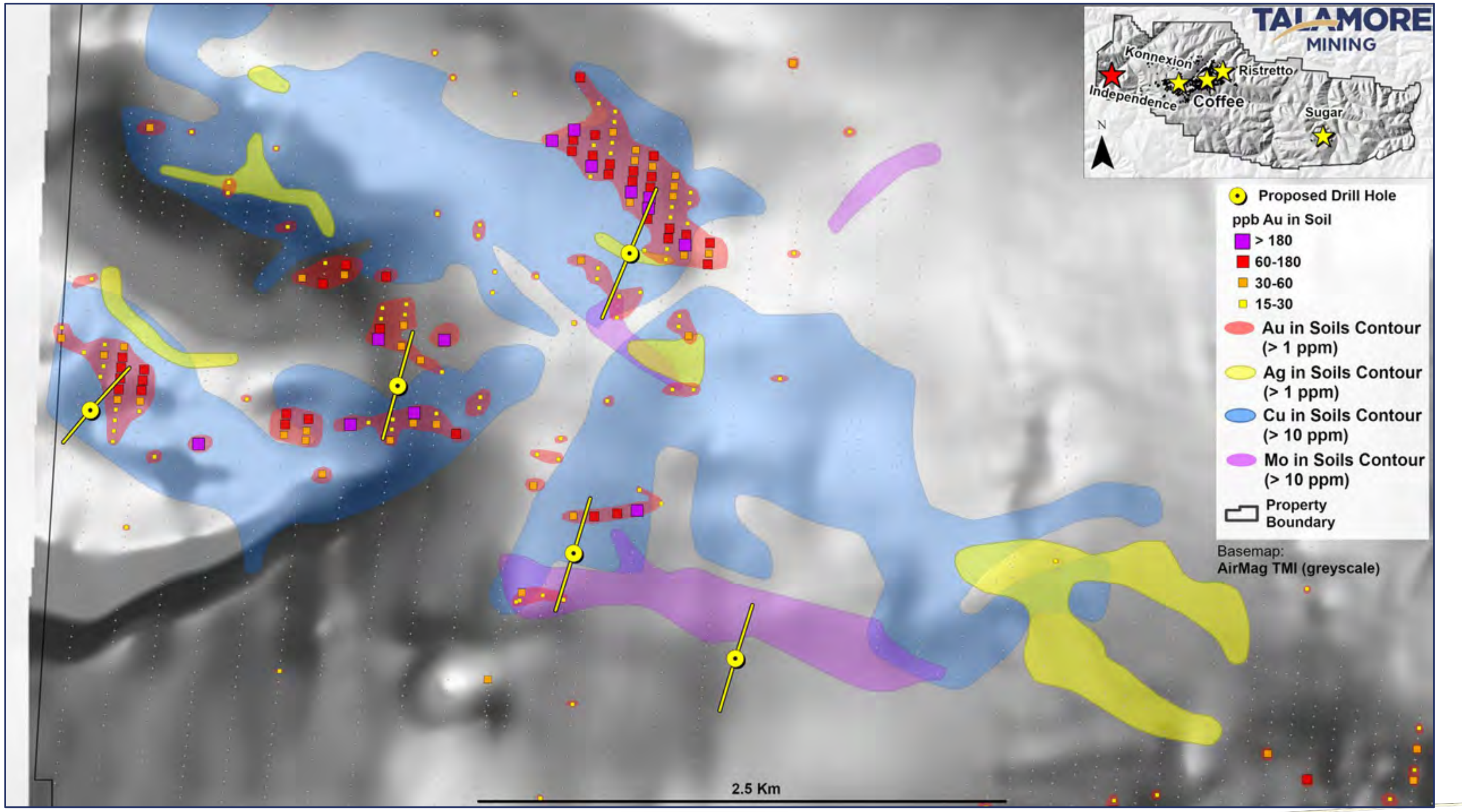
- Highest gold grade grab samples on property adjacent to south end of tungsten in soil anomaly
- No gold in soil anomaly with high grade gold
- Silver to gold ratio is very high at 2:1
- Copper and zinc associated the southern gold trend
- Tungsten associated with a felsic intrusive
- E-W trend with silver, base metals and large gold in soil anomaly to the north is similar to Latte
- Targets will be tested with several drill holes
- Drill hole results will determine follow-up work plan



Independence Target

Large target area with intrusive associated signature

- One of the highest-grade consistent gold and silver soil anomalies on the property
- 3 mineral trends projected to intersect to the east
- Large east-west trending molybdenum anomaly suggesting and intrusive center with silver anomalies on either end
- Strong magnetic low along the southern end indicating strong alteration
- Targets will be tested with several drill holes
- Drill hole results will determine follow-up work plan



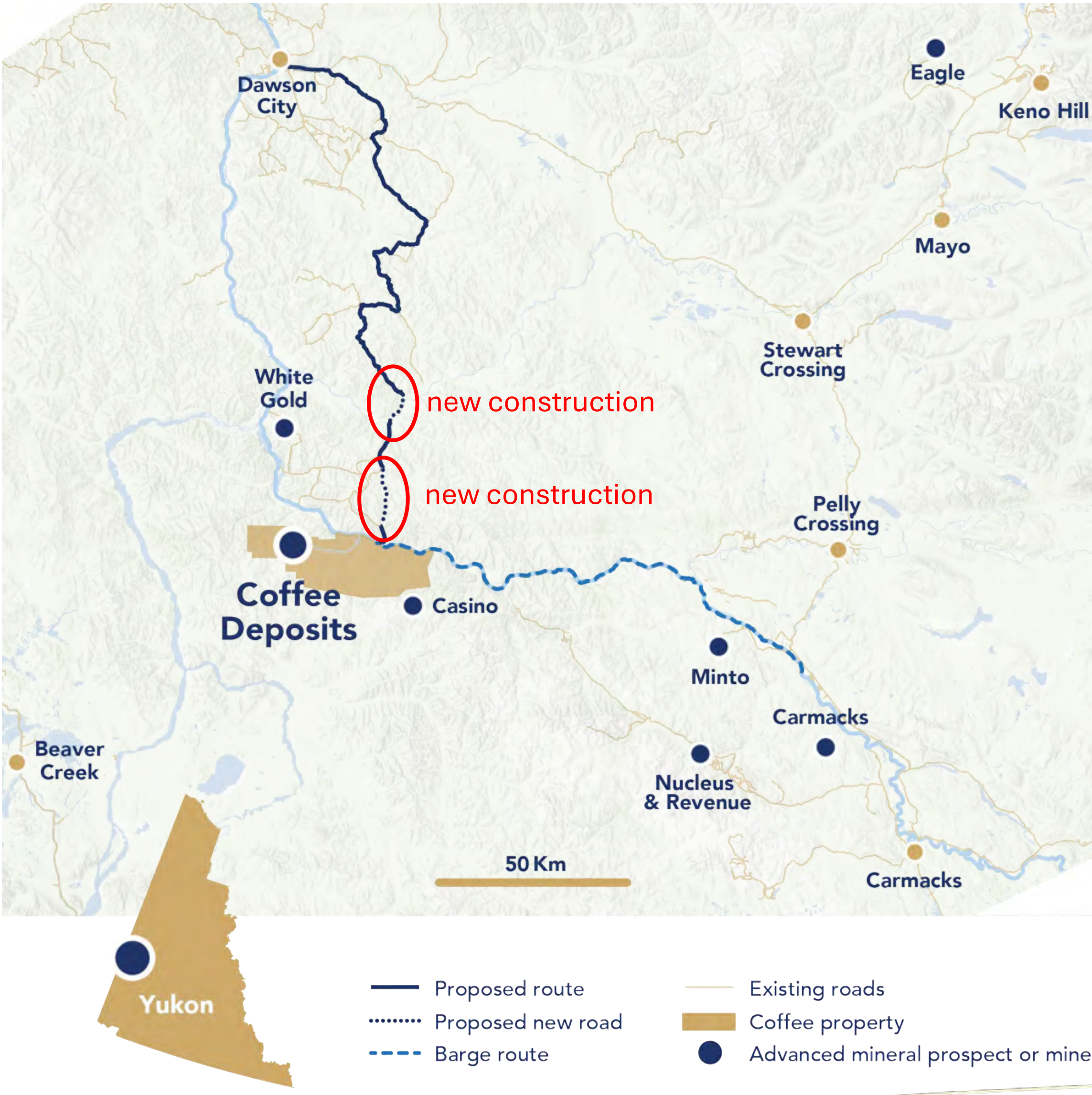
PROJECT INFRASTRUCTURE & DEVELOPMENT PLANS

TALAMORE MINING

Transportation Infrastructure

Road

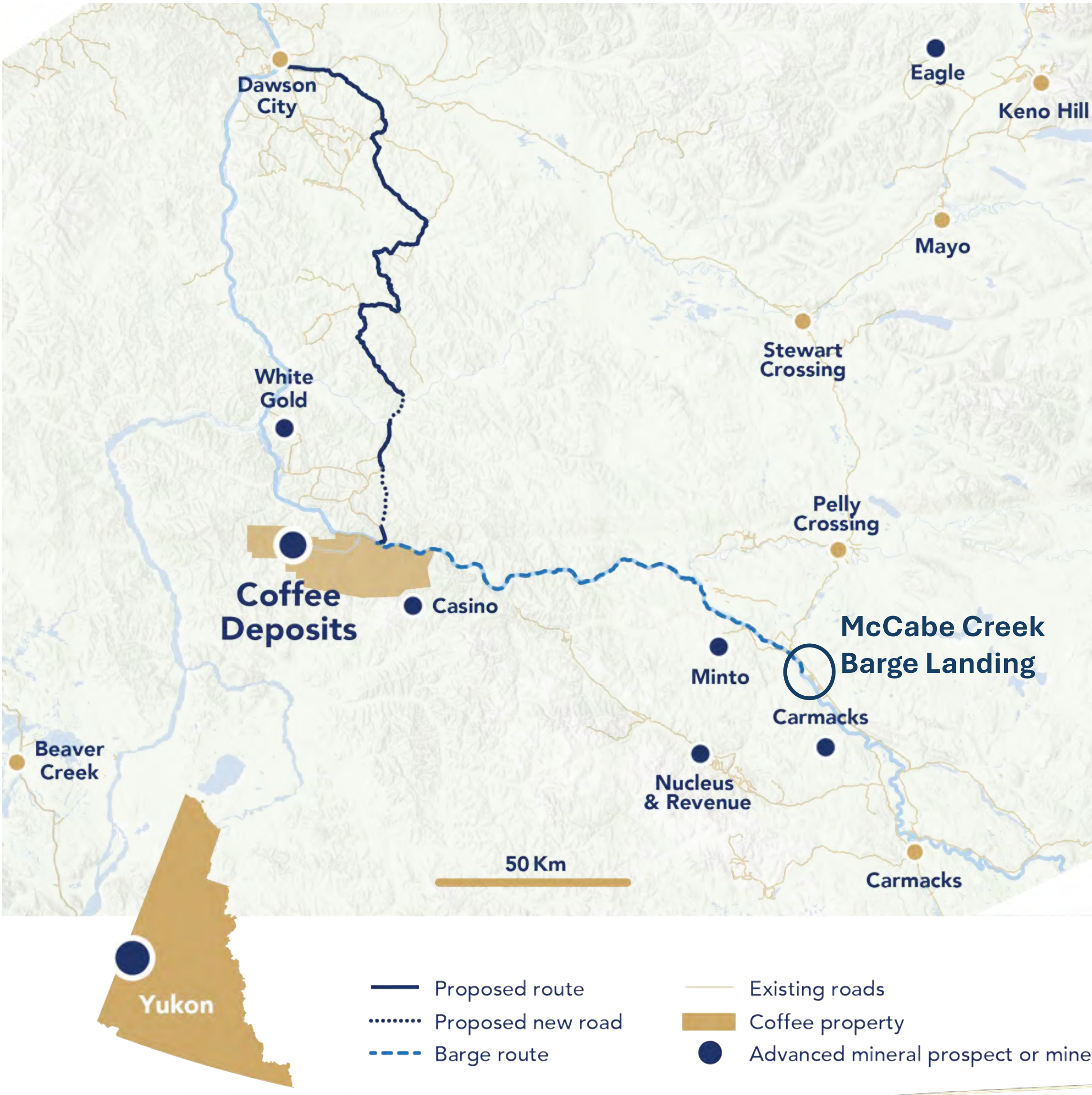
- Northern Access Route (NAR) will be the primary transportation link to the Coffee Project
  - 214 km all-season road connection from Dawson City to site
  - Utilizes existing public roads for most of the route
  - Approximately 30-40 km of new road construction required to connect existing road segments at the southern end of the route
- Crossing of the Stewart and Yukon Rivers will be by barge in summer and ice road in winter
- Work on the NAR commenced in June 2026
  - Cobalt Construction awarded contract
  - Cost per 2026 PEA is C$91M ($100M including contingency)
  - Winter road completion anticipated early 2027, all-season access later in 2027



Transportation Infrastructure

Barge

- Barging on Yukon River from June-September
- Round-trip from McCabe Creek east of Coffee typically takes 3-4 days
- Majority of existing equipment and infrastructure transported to site via barge from multiple access points



Transportation Infrastructure

Air

- Existing 2,850’ Coffee camp airstrip at site can handle Dornier 228 (19 pax)
- New Java airstrip under construction, initially 4,000’ with possible extension to 5,200’, for ATR 42-320 (42 pax)
  - Grubbing activities substantially complete - Operational by year-end

Coffee Camp Air Strip

Java Air Strip Under Construction

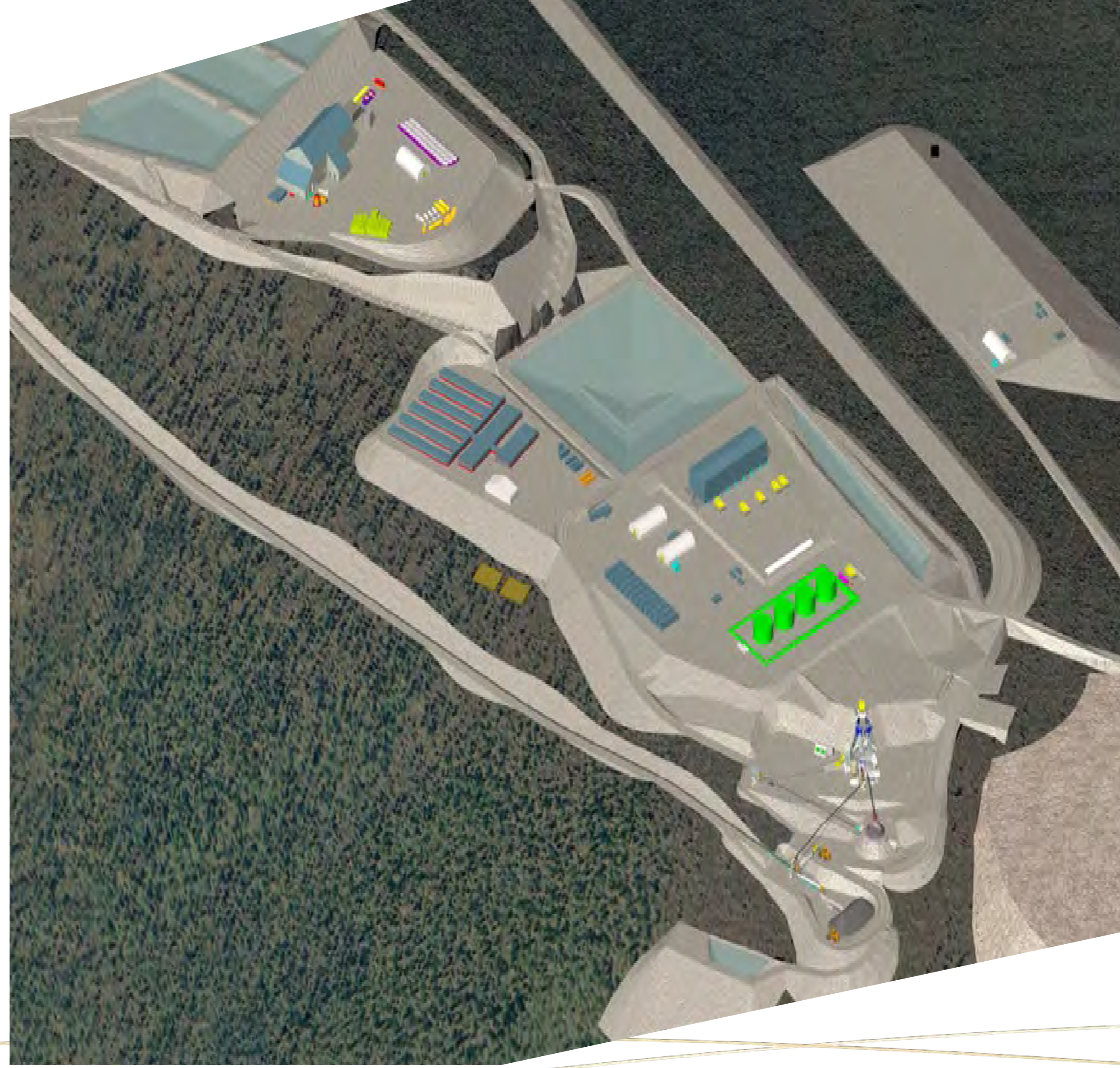
High Quality Open Pit Heap Leach Project

Operationally Straightforward

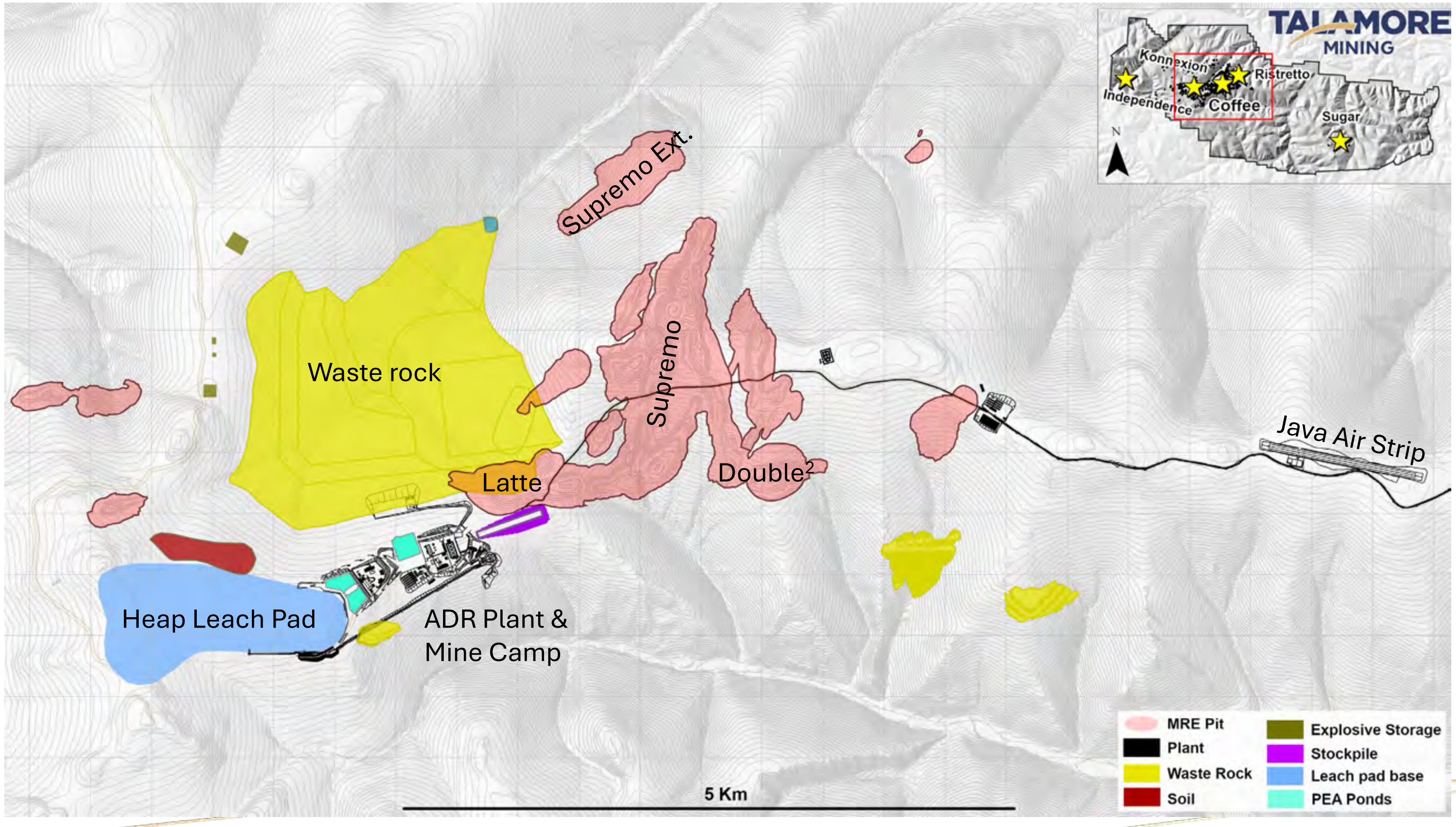
- Straightforward open-pit, truck & shovel mine
- Maximum pit depth of ~250M
- Site access via:
  - Planned 214km road from Dawson City (only ~40km of new road)
  - Barge via Yukon River
  - Existing + New Larger Airstrip

Benefits from High Grade & Excellent Heap Leach Recoveries

- Modest power requirements for 2-stage crushing & ADR plant
- No agglomeration required
- Rapid leach kinetics and excellent recoveries averaging 77.5% for the project overall
- Multiple metallurgical campaigns with >100 column tests, load permeability testing, and extensive bottle roll tests



General Site Arrangement



Heap Leach Facility

Benefits from High Grade & Excellent Heap Leach Recoveries

- Modest power requirements for 2-stage crushing & ADR plant
- No agglomeration required
- Rapid leach kinetics and excellent recoveries averaging 77.5% for the project overall
- Multiple metallurgical campaigns with >100 column tests, load permeability testing, and extensive bottle roll tests

Safety is a Priority

- Independent Technical Review Board established in May 2026
  - Mark Smith – 45 years of experience in mineral processing, most recently as Chair of the Independent Review Board for the Eagle Gold slope failure
  - John Wells – Metallurgist with extensive experience across global mining projects
- Alistair James of Newfields appointed as Engineer of Record
- Implementing MAC's Towards Sustainable Mining Framework
- HLF will be fully instrumented and monitored

Excellent heap leach recoveries with a focus on safety

PROJECT ECONOMICS

Coffee Gold Project PEA Highlights

US$2.2B | US$3.7B
AFTER TAX NPV5%
Consensus | Spot $5,000/oz

217 Koz
ANNUAL AVERAGE (LOM)

2.8 Moz
RECOVERED GOLD (LOM)

13 yr
MINE LIFE

43.5% | 62.1%
AFTER TAX IRR
Consensus | Spot $5,000/oz

$1,386/oz
AISC (US$/oz)

C$634M | C$998M
CAPITAL COSTS
Direct Construction CAPEX | Total Initial Capital (Including contingency)

Project Of Scale With Robust Economics

PEA metrics are provided in accordance with NI 43-101 standards. A full technical report is filed on SEDAR and posted to the Talamore Mining website. Total cash costs include mining, processing, site services, refining & transport, G&A and royalty costs. AISC includes total cash costs, sustaining capital expenditures to support the on-going operations, and closure / reclamation costs. The PEA includes Inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. Consensus prices used in the PEA are $4,110/oz for 2029 and $3,620/oz in 2030 and beyond and spot price is $5,000/oz. The exchange rate in the PEA assumes 1.39 CAD per 1.00 USD.

PEA Summary

Production Metrics

		LOM TOTAL
Ore Mined	Mt	90.5
Gold Grade	g/t	1.25
Contained Gold	kozs	3,644
Recovery	%	77.5
Recovered Gold	kozs	2,824
Strip Ratio	w:o	7.6:1
Mine Life	Years	13

		ANNUAL AVERAGE
Ore Stacking Rate	Mtpa	7.4
Gold Production	oz	217,000

Operating Costs

	C$/TONNE
Mining	$30.30
Processing	$6.94
G&A and Site Services	$8.22
Total	**$47.41**

	US$/OZ
Operating Costs	$1,094
Total Cash Costs (Incl. Royalties)	**$1,214**
Sustaining Capex & Other Costs	$172
All-In Sustaining Costs (AISC)	**$1,386**

Capital Costs

	C$M
Direct Construction Capital	563.0
Northern Access Route	71.3
Total Direct Capital Costs	**634.3**
Indirect Costs	188.0
Contingency	175.9
Total Initial Capital	**998.2**

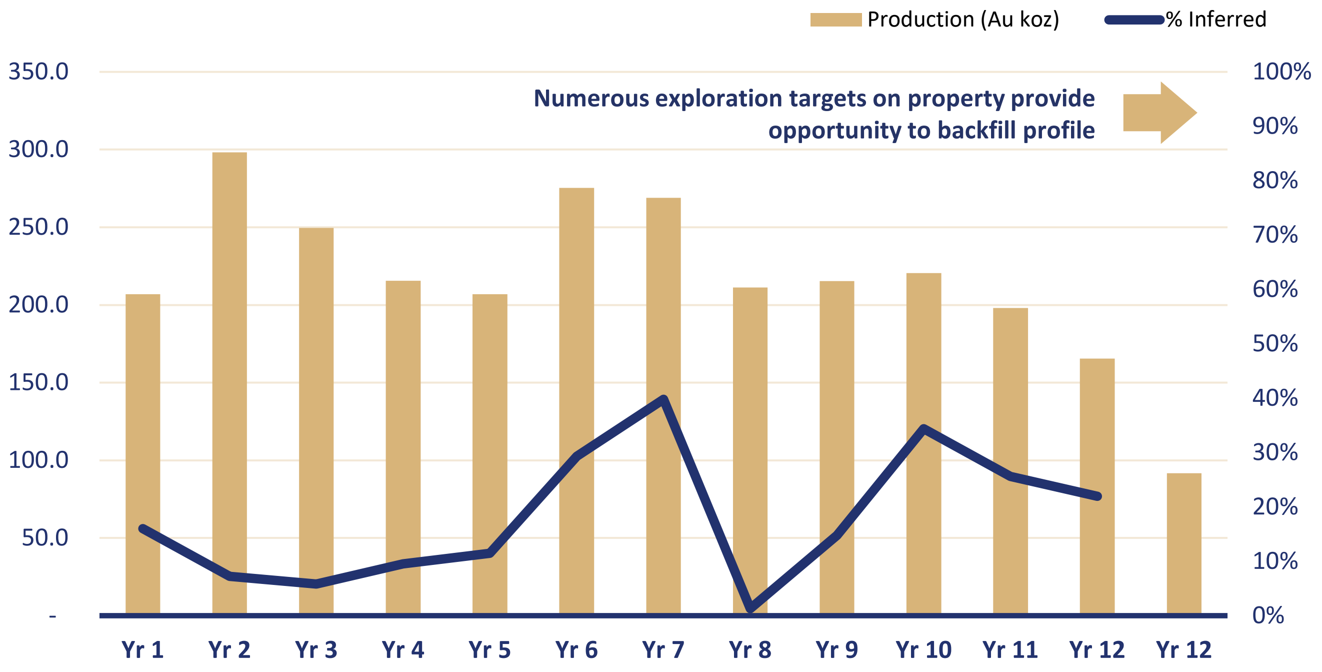
Total Sustaining Capital	**692.7**

PEA metrics are provided in accordance with NI 43-101 standards. A full technical report is filed on SEDAR and posted to the Talamore Mining website. Total cash costs include mining, processing, site services, refining & transport, G&A and royalty costs. AISC includes total cash costs, sustaining capital expenditures to support the on-going operations, and closure / reclamation costs. The PEA includes Inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. Consensus prices used in the PEA are $4,110/oz for 2029 and $3,620/oz in 2030 and beyond and spot price is $5,000/oz. The exchange rate in the PEA assumes 1.39 CAD per 1.00 USD.

Production Profile

		FIRST 5 FULL YEARS AVERAGE	LIFE-OF-MINE AVERAGE
Production	Koz/year	249	217

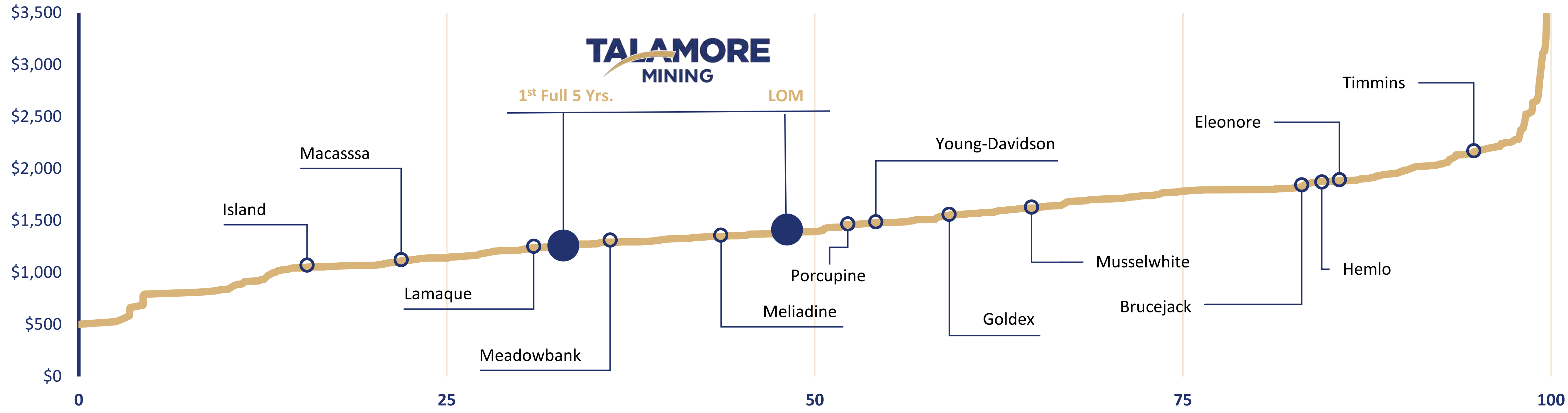
- PEA includes resources in the Inferred category
- Inferred resources represent 16% of total gold ounces mined
- Infill drilling in 2026 is intended to upgrade a portion of Inferred resources ahead of Feasibility Study



+200KOZ Per Year For More Than A Decade With Significant Exploration Potential

Competitive Cost Profile

2024 Global All-in Sustaining Cost Curve (US$/oz)

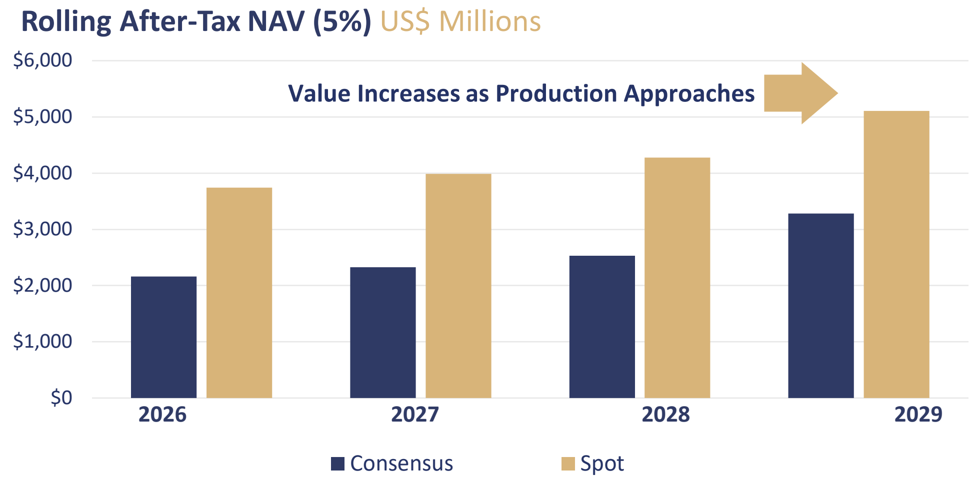


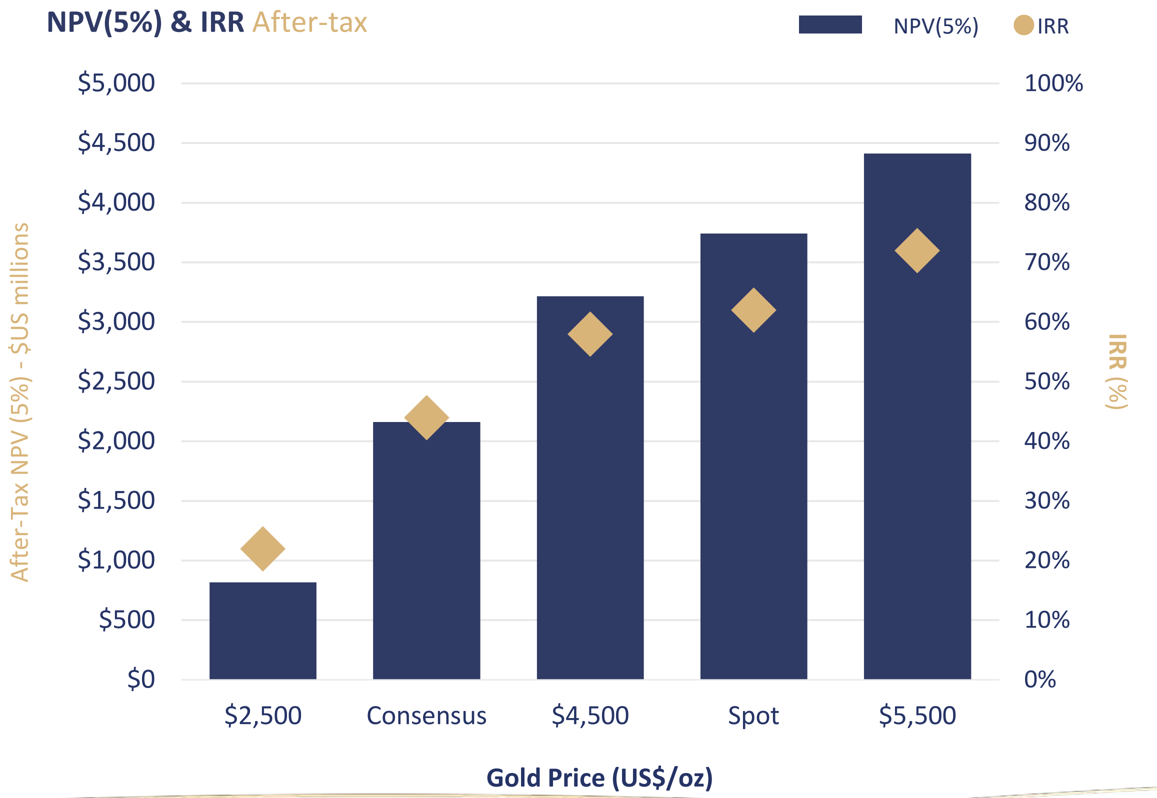
Coffee In The Bottom Half of The Global Cost Curve and Bottom Third For North American Gold Mines

Source: Cost curve from S&P Global includes global producing mines in 2024. Coffee All-in Sustaining Costs (AISC) from PEA are a non-GAAP measure and includes total cash costs, sustaining capital expenditures to support the on-going operations, and closure / reclamation costs.

Strong Economics

		CONSENSUS PRICES	SPOT US$5,000/OZ
NPV5% (pre-tax)	US$B	3.5	6.0
NPV5% (after-tax)	US$B	2.2	3.7
IRR (after-tax)	%	43.5	62.1
Payback	Years	1.97	1.46





PEA metrics are provided in accordance with NI 43-101 standards. A full technical report is filed on SEDAR and posted to the Talamore Mining website. The PEA includes Inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. Consensus prices used in the PEA are $4,110/oz for 2029 and $3,620/oz in 2030 and beyond. The spot price is shown as $5,000/oz. The exchange rate in the PEA assumes 1.39 CAD per 1.00 USD.

Coffee Economic Impact to Yukon

Yukon GDP

- GDP: C$3.2B (2024 est.)
  - Mining ~7.3%

Workforce

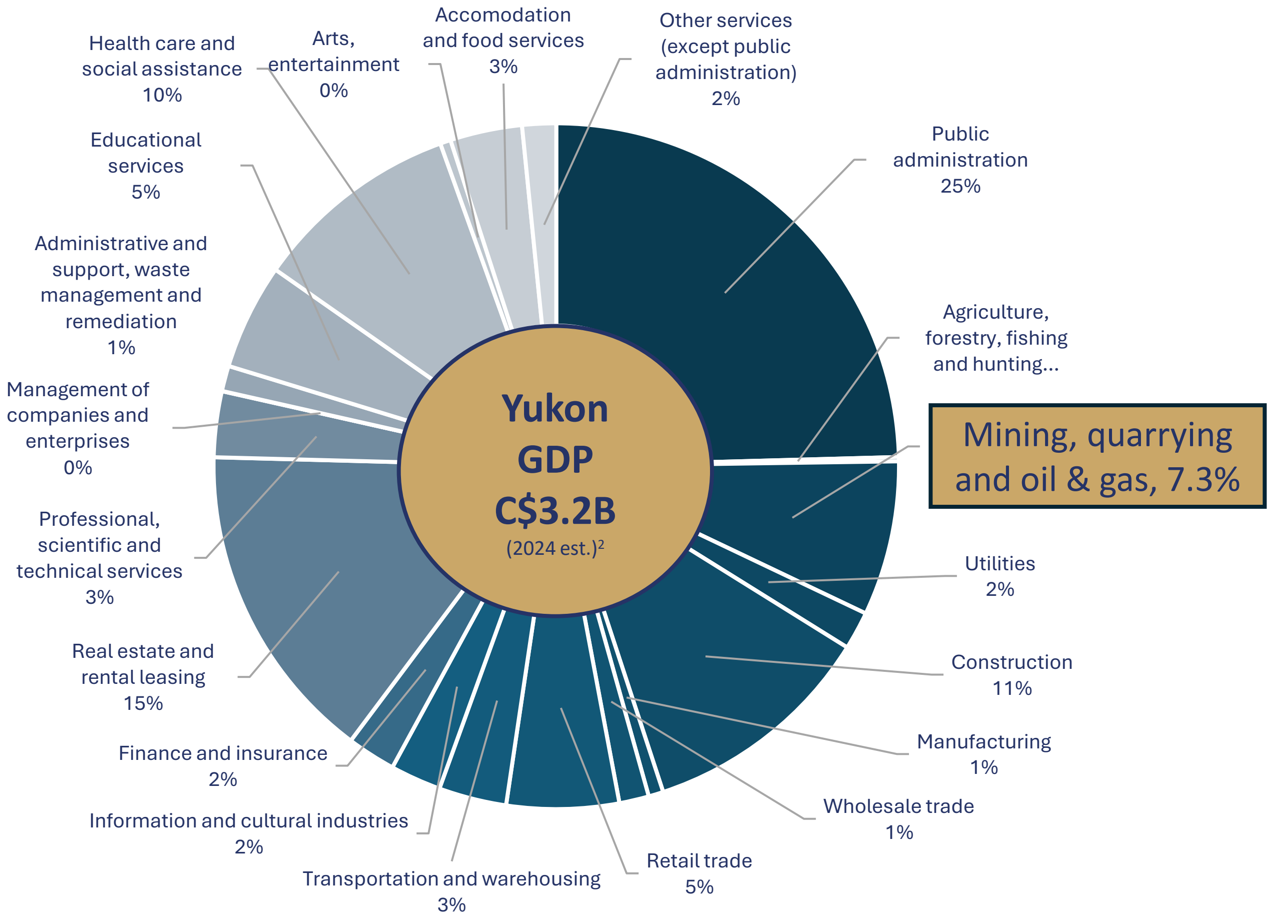
- Coffee will employ up to 480 people during operations

Taxation Structure

- Yukon Mining Tax / Quartz Mining Royalty
  - Sliding scale based mine's revenue minus allowable deductions
  - From 0% to 12% when annual value is >C$35M
- Corporate Taxes
  - Tax rate of 27%: Federal (15%) + Yukon (12%)

Taxes Paid to Government[1]

- Total taxes paid for the project: ~C$2.9B
- Total taxes paid to the Yukon: ~C$2.0B (C$156M/Yr)
- Coffee adds ~5% to Yukon GDP



Coffee will add ~5% to Yukon annual GDP and employ up to 480 people during operations

1. As per the Coffee Project PEA at Consensus gold prices
2. As per Yukon Government

TALAMORE MINING

KEY TAKEAWAYS

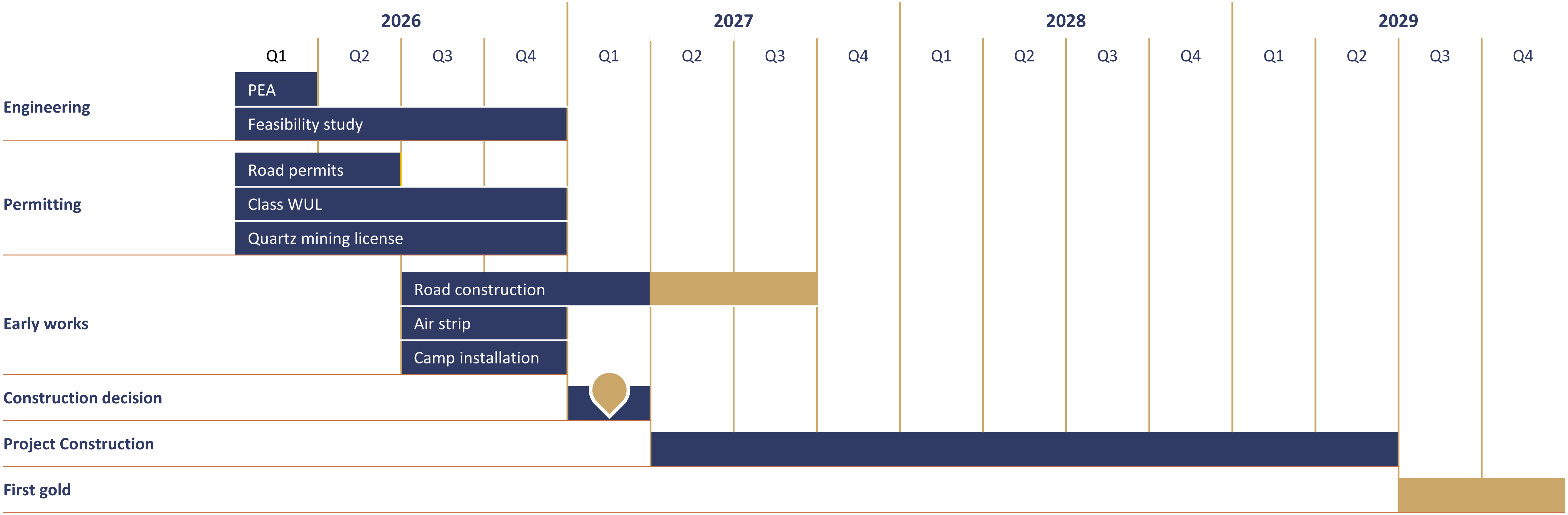
TALAMORE MINING

2026 Work Program

Extensive work program in advance of a construction decision in early 2027

EXPLORATION	ENGINEERING	PERMITTING	EARLY WORKS
• 20,000 m of resource conversion and drilling March - June 2026 • 20,000 m of exploration drilling June – September 2026	• Preliminary Economic Assessment Completed Q1/26 • Feasibility Study led by G Mining Services underway	• Northern Access Route permits expected H1/26 • Class A Water Licence and Quartz Mining Licence expected Q4/26	• New airstrip construction and construction camp installation by year-end 2026 • Other early works scheduled over the 2026 summer season • Northern Access Route construction underway, with some permits still pending

Pathway To Production



One Of The Few Canadian Projects Of Scale Advancing Toward Production

Key Takeaways – Preparing to Build the Coffee Project

- Coffee is an advanced stage project positioned to become the next gold mine in the Yukon
- Strong stakeholder support and a management team focused on creating value and strengthening our social license
- Project of scale with compelling economics
- Large property position with near-mine and regional exploration upside potential
- Well funded to begin construction
- Catalyst-rich year with G Mining-led feasibility study and early works program underway
- Strong shareholder backing from Pierre Lassonde, Trinity Capital, Newmont & Agnico

A management team with a history of experience, talent, and foresight.

TALAMORE MINING